Building **Academic Skills** in Context: **Testing the Value** of Enhanced Math Learning in CTE **Pilot Study** 



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# BUILDING ACADEMIC SKILLS IN CONTEXT: TESTING THE VALUE OF ENHANCED MATH LEARNING IN CTE

# PILOT STUDY

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## **EXECUTIVE SUMMARY**

This report describes the conduct and outcomes of an experimental *pilot* study conducted in Spring 2004 to develop and test a model that aimed to enhance career and technical education (CTE) instruction with the mathematics that is already embedded in the curricula of six occupational areas.

Math is abundant in the CTE curriculum, but it is largely implicit to both teachers and students. The impetus for the study is that many high school students, particularly those in enrolled in CTE courses, do not have the math skills necessary for today's jobs or college entrance requirements. This research project was aimed at using an authentic context for teaching math skills. Preparation for the study began in the summer of 2003 with the nationwide recruitment of teacher-participants. CTE teachers who were interested in participating were required to identify teachers of mathematics who was willing to work with them during the course of the study. From a total of 274 CTE teachers who applied to participate, 114 were randomly assigned to and participated in the experimental group, whereas the other 122 served as controls.

In the fall of 2003, the experimental CTE teachers and their math-teacher partners attended a professional development workshop for their occupational area. At these workshops, the CTE–math teacher teams identified the mathematical concepts in the curricula of the CTE teachers and developed lessons to provide explicit instruction in these concepts. The lessons were required to incorporate the following elements:

- 1. "pull out" the mathematics found in the CTE context
- 2. assess students' math understanding
- 3. work through the pulled-out example
- 4. identify the underlying math concept, using math vocabulary
- 5. work through similar examples and generic examples
- 6. check for understanding

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7. have students create other examples, both from CTE and from traditional math

In the 2nd half of the 2003–2004 school year, the experimental teachers taught the lessons developed by the group of teacher teams in the fall workshop for their occupational area. Pretesting with one standardized mathematics test (TerraNova) was conducted prior to the first lesson, and posttesting was conducted after all had been taught. Three different types of math posttests were administered: another form of TerraNova, ACCUPLACER, and WorkKeys®. Classes were randomly divided so only one third of each class took each one of these tests. In addition, students in each of the six occupational areas took a posttest that assessed their

knowledge and skills in that area. These tests were administered to determine whether or not the instruction time used for enhancing math was detrimental to the learning of the CTE content.

Both quantitative and qualitative data were collected and analyzed to assess fidelity of the treatment and to gain understanding about the teacher experiences during implementation of the math-enhancement model. Teacher surveys, interviews, and focus groups were conducted. Math teachers were asked to meet with the CTE teachers after the lessons had been taught and submit debriefing reports. Additionally, each teacher was observed once during the semester by a member of the research team, and instructional artifacts were collected from each classroom.

Random assignment was made at the classroom, and not the individual student, level; the unit of analysis was the classroom. Despite random assignment, the pretest yielded significant differences in the average math scores of the experimental and control classrooms in two of the six occupational areas, but not overall. Because of these differences, the pretest was used as a covariate in analyzing the posttest scores. These analyses showed a significant difference (p < .10) in favor of the experimental group on the ACCUPLACER test (mean effect size = .20). Analyses of the six separate sites on the three math posttests found that 14 of the 18 differences favored the experimental group. The nonparametric sign test indicates that such a pattern has a probability of less than .04. Examining sites separately, two of the six sites had significant differences in favor of the experimental group on ACCUPLACER (Site A, effect size = .32; and Site C, effect size = .46). Site C also had a significant difference on WorkKeys (effect size .40). These improvements in math achievement did not come at the cost of lower scores on the tests of occupational skills and knowledge. At the classroom level, there were no significant differences between the experimental and control groups on these tests.

A review of the formative evaluation data assembled as part of the pilot study led to a number of changes in preparation for the full-year study (2004–2005 school year). These included revisions in the seven-element pedagogic model and in the amount and kind of math support provided to the CTE instructors. The revisions in the model emphasized more bridging between the CTE and mathematics vocabularies and increased attention to how the embedded math is represented in traditional math instruction. Increased math support was provided through additional extended professional development workshops, cluster meetings of small groups between the workshops, Web sites with resources for each of the occupational areas, and a reporting system for monitoring the collaboration between the CTE and math instructors. The full-year study was implemented in five of the original six occupational areas. Pretesting was conducted in the fall of 2004 and posttesting was conducted in late spring 2005. The report of the full-year study will be available at the end of 2005.



# **CHAPTER 1: INTRODUCTION**

The forces of technology, demographics, and global economic competition are combining in unprecedented ways to change work and redefine the American workplace. Increasingly, employers are demanding higher levels of problem-solving skills from their workers. Unlike jobs a half-century ago, most positions today that pay family-supporting wages and offer opportunities for advancement demand strong academic and technical skills, technological proficiency, and some education beyond high school. A recent report from ACT (2004a) found that most students are not being prepared to meet these demands:

ACT research shows that far too few members of the graduating class of 2004 are ready for college-level work in English, math, or science—or for the workplace, where the same skills are now being expected of those who do not attend college. This deficiency is evident among both males and females and among all racial and ethnic groups. And, at present, it does not look as though students already in the pipeline are likely to fare much better. (p. 1)

Every student must be well-prepared to adapt and adjust to the ever-changing economy in order to choose a career freely, and that may include jobs not even present among today's options. The one constant message of the past 20 years of education reform is that high schools must strengthen the academic performance of all students.

In 2000, the National Council of Teachers of Mathematics (NCTM) issued a report that emphasized math as one of the "new basic skills" for industry. Mathematics is no longer a requirement only for prospective scientists and engineers. Instead, some degree of mathematical literacy is required of anyone entering a workplace or seeking advancement in a career (Mathematical Sciences Education Board, 1995). Research by Levy and Murnane (2004) has shown that higher wages are associated with the ability to think mathematically.

The calls for reform are continuous, as are employers' complaints about the difficulty of hiring young people who have the right skills:

Seventy-eight percent of respondents believe public schools are failing to prepare students for the workplace, which represents little change from the 1991 and 1997 surveys, despite a decade of various education reform movements. Respondents said the biggest deficiency of public schools is not teaching basic academic and employability skills. (National Association of Manufacturers, 2001, p. 2)

With regard to mathematics, the National Assessment of Educational Progress (NAEP) supports this criticism. The most recent results indicate that 37% of 12th-grade students performed at a "below basic" level on the math portion of the test. An additional 45% performed at a "basic" level, and only 18% were "proficient" or above (U.S. Department of Education, 2004). What is more, there was very little improvement from 1990 to 2000. Analyses of other data have found only 30% of all students complete the minimum courses recommended for college entrance, and nearly one half of postsecondary students require remedial coursework once they get to campus (Steen, 1999).



International comparisons of student performance also underscore the need to improve the math skills of American students. The TIMSS (Trends in International Mathematics and Science Study) tests, which were administered at the fourth and eighth grades in 43 countries, found American students in the middle of the distributions in both grades when compared to countries at similar levels of economic development (Gonzales et al., 2004). On the 2003 PISA (Programme for International Student Assessment) test, the math scores of 15-year-olds in the United States ranked 25th among 40 industrialized countries (Organisation for Economic Cooperation and Development, 2004).

This report describes a *pilot* study of experimental research that develops and tests a model to improve the math skills of United States high school students through courses with work-related contexts. The courses involved in the study used to be called vocational education, and are now referred to as career and technical education (CTE).<sup>1</sup> Nearly all high school students take at least one CTE course during their high school experience, although not all of these are intended as preparation for employment (Silverberg, Warner, Long, & Goodwin, 2004). Some CTE courses provide opportunities for occupational exploration. Others assist students to acquire the skills they need to be informed consumers and effective members of their families and communities. Such courses are taught at both the middle- and high-school levels. Those CTE programs receiving funding under Perkins legislation must address the academic as well as technical achievement of CTE participants.

This introductory section provides background on the types of students that CTE courses generally serve, the logic or rationale behind this pilot study, and the reason for its timeliness in the overall national education reform agenda. Chapter 2 provides a more in-depth discussion of the theoretical underpinnings of the research model. Chapter 3 describes the research methods and procedures. Chapter 4 describes the quantitative findings, and Chapter 5 the qualitative findings, and Chapter 6 offers an overall summary and conclusion. Short summaries are also provided at the end of each chapter.

# Background

Mathematics remediation rates in postsecondary institutions have been high for decades (Hoyt & Sorensen, 2001; Rosenbaum, 1992). Surveys conducted in 1995 and 2000 found that about 4 out of 10 entering freshmen in public 2-year institutions and one fifth of those in public 4-year institutions were enrolled in remedial courses (Parsad, Lewis, & Greene, 2003). The National Center for Education Statistics (NCES; 2001) found that 13.8% of beginning postsecondary students at 4-year institutions in 1995–1996 reported taking remedial courses in their 1st year, but the figure was 19.3% among students who had taken only a basic curriculum in high school.

As noted earlier, nearly every high school student takes at least one CTE course during high school, and 43% take three or more courses that directly teach occupational skills—courses that

<sup>&</sup>lt;sup>1</sup> In 1999, the American Vocational Association changed its name to the Association for Career and Technical Education. Most state and local agencies have adopted the new name. In this report, the field will be referred to as career and technical education (CTE).



are labeled "specific labor market preparation" (SLMP) (Silverberg et al., 2004). These SLMP courses are taught primarily in the 11th and 12th grades. Recent transcript analyses show that students who invest in these courses come disproportionately from groups that are at risk of not successfully completing high school (Levesque, 2003). More than 70% of youth in poor communities take three or more SLMP courses in high school, as do nearly 70% of Black students and 60% of Hispanic students. Students with disabilities, limited English proficiency, and low achievement are also overrepresented in CTE. In short, CTE serves large numbers of youth described in the discussion of closing the achievement gap. CTE enrollment occurs during the last 2 years of high school, during which time CTE students have likely stopped taking math and are preparing for transition to post-high-school work and education.

Students who concentrate in CTE (defined as three or more SLMP courses in a coherent sequence) bring with them characteristics associated with low academic achievement, so it is no surprise that most national studies show that, as a group, CTE concentrators generally achieve lower scores than students in the academic curriculum on tests of cognitive ability (Oakes, 1985; Plank, 2001; Stone, 2002). Because the importance of mathematics has been ignored for students who are unlikely to continue their education at the postsecondary level, math requirements for them are typically quite low—at 2 years or less. Some analyses (e.g., Stone & Aliaga, 2003) show CTE students to be taking more math than they have in the past, but still lagging behind college preparatory students in the number of algebra I, algebra II, and geometry courses taken (Delci & Stern, 1999). The combined result of these factors is that many young people who concentrate in SLMP courses in high school graduate with insufficient skills in math, reading and writing, and problem solving.

The obvious solution to the problem—requiring more mathematics courses in high school—appears unlikely to overcome these deficiencies. Arguing for more rigorous math coursework are reports such as "The Condition of Education" (U.S. Department of Education, 2003), which found evidence that students from lower SES backgrounds (who are disproportionately represented in the "non-academic track") improve their test performance more than their high-SES peers when they take more rigorous math. Yet, the simple solution of requiring more regular math courses during high school may not be prudent. As noted earlier, the NAEP assessments of mathematics shows a flat growth curve over the past 2 decades, during which time school districts across the nation have increased math and science coursework by four Carnegie units (see Levesque, 2003). Also during this time, the high school completion rate has been on a slow and steady decline (Swanson, 2004). These data suggest that doing more of the same is not an effective strategy for improving the math skills of high school students, and may in fact cause more youth to leave school before completion.

Other approaches to engaging youth and improving academic performance may hold more promise. Some longitudinal surveys suggest that CTE increases educational engagement— especially for lower achieving high school students—and keeps them in high school through graduation (Plank, 2001; although other analyses show a neutral effect, e.g., Silverberg et al., 2004). Case studies of three selected schools that are using CTE as a part of their whole school reform initiatives have found larger retention rates and evidence of improved math performance, compared with demographically and geographically similar control schools without such reforms

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(Castellano, Stringfield, Stone, & Wayman, 2003). When they leave high school, those students who pursue CTE have demonstrable economic advantages over those who pursue traditional academic patterns and do not complete higher education (Bishop & Mane, 2004; Mane, 1999).

The premise of this pilot study is that all of this points to an opportunity to improve the education of United States youth. A substantial proportion of students elect to invest in work-related CTE during the latter part of high school. Also, most of them will attempt college within the 1st 2 years following graduation (Silverberg et al., 2004), but will encounter obstacles due to poor math skills (Rosenbaum, 2002). As will be discussed later in this report, CTE curricula are rich in math, and math is fundamental to almost all occupational areas. The hypothesis is, then, that enhanced mathematics in an occupational context will improve students' math achievement while continuing to engage them in school and prepare them to reap future economic benefits. The strategy for testing this hypothesis follows in the next section.

# **The Central Problem**

CTE courses inherently provide contexts for "applied" or "experiential" learning (Owens & Smith, 2000; Rogers, 1969). Applied learning is the delivery of content-area curricula within a relevant, authentic, and presumably more motivating context. Even though many CTE fields use mathematics to solve workplace problems, the math that students learn in such "applied" or "situated" contexts does not appear to transfer to paper-and-pencil tests. The mathematics in the CTE curriculum is implicit, both to the teachers and to the students; the challenge is to make it explicit, and measure the difference in meaningful outcomes.

Many of the academic skills that are required for both workplace success and entry into higher education—skills like algebra and other mathematical concepts—are taught late in middle school and early in high school (Rosenbaum, 1992). Typically, there is little follow-up or reinforcement of these basic skills for nonbaccalaureate-degree-bound students in their later high school years. As a result, most CTE students are not exposed to the higher levels of math they will eventually need after graduation. How can the math skills of these students be enhanced during this critical juncture without detracting from the CTE skill-building they will need for the workplace?

To answer this question, this pilot study proposed a model for enhancing math instruction in an occupational context. Rather than forcing math into the curriculum for a particular SLMP course, the model started with the principle that the math content ought to emerge from the occupational content. CTE teachers were asked to identify math concepts inherent in their curricula, and to move from specific occupational applications of this math to the broader mathematical principles that these applications involve. The goal was for students to be able to recognize how they could use mathematics to carry out necessary calculations, solve practical problems in their occupational areas, and transfer their math skills learned through CTE to novel or other contexts, while not negatively affecting their acquisition of technical knowledge in the CTE course.



This report describes the conduct and findings of a 1-semester pilot study that tested the viability and effectiveness of this model. This pilot study, which was conducted in the 2nd half of the 2003–2004 school year, was designed to determine the feasibility of enhancing high school CTE courses in order to build skills in critical academic areas such as mathematics. Using cognitive and authentic assessments, the pilot study sought to test the basic hypothesis that *high school students in a contextual, math-enhanced CTE curriculum will develop a deeper and more sustained understanding of mathematical concepts than those students who participate in the traditional CTE curriculum.* 

If the hypothesis is supported, students taking part in the experimental curriculum will be able to transfer their applied math learning not only to novel settings in their technical field, but also to high-stakes paper-and-pencil tests and college entrance placement exams. Better performance on these tests in the experimental group will indicate that a math-enhanced CTE curriculum can provide a concrete demonstration of greater skill levels, thereby reducing the need for postsecondary remediation in math—of interest to both potential employers and higher education institutions.

Implementing the pilot study required both curriculum enhancement and professional development for those teachers who taught enhanced curricula. The study also employed mixed methods of data collection and analysis (Creswell, 2002; Wenglinsky, 2002) to answer these research questions:

- 1. Does a math-enhanced CTE curriculum improve the transferability of students' math skills to traditional and applied tests of math knowledge?
- 2. Does an enhanced CTE curriculum affect students' likelihood of requiring postsecondary math remediation?
- 3. Does enhancing a CTE curriculum reduce the acquisition of technical skills or knowledge?

The methods used to address these questions are described in Chapter 3. It should be noted that the study's perspective is that of CTE researchers, not mathematics educators. The purpose was to test the claim of CTE teachers that their students often learn concepts, especially mathematical concepts, that they do not grasp in the traditional academic classroom. Almost all classroom instructors have their favorite "aha" stories of students who finally understood abstract concepts when they saw them applied to real situations. Such stories are numerous, but no strong evidence exists to support the claim.

The pedagogy and professional development for the study incorporated the advice of mathematics educators, but the primary purpose was not to advance instructional theory. It was instead to conduct a rigorous test of the claims of CTE classroom teachers. The approach was intended to test whether explicit mathematical instruction in an occupational context yields learning that affects performance on standardized tests of mathematical performance.

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# Supporting the Federal Education Agenda

On the eve of the federal government's reauthorization of Perkins III, in the wake of the new accountability guidelines in the No Child Left Behind Act of 2001, and in the face of the U.S. Department of Education's Mathematics and Science Initiative (2003), many are debating the value of CTE. It is important that educators, policy makers, and the general public understand the potential for CTE to build the academic skills of students and provide added value to the high school experience of adolescents. Hull (2003), president of the CORD organization, states the case as follows:

I am convinced that the new system [of CTE] could benefit any student, but especially students in the middle 60 percent..., [whom Parnell (1985) labeled] the *neglected majority*. Most 'neglected majority' students are far more capable than they are able to demonstrate in settings in which conventional, lecture-style teaching is the rule.

Mathematical concepts are embedded in almost every CTE program, but there is no evidence to suggest that this situated math transfers to the workplace, other educational settings, or realworld problems. In CTE, students learn their trade in the context of actual work problems, and they perform best in areas where their learning can be applied, because they tend to be kinesthetic rather than audio-visual learners (see Orr, Thompson, & Thompson, 1999; Slaats, Lodewijks, & van der Saden, 1999). According to Kolb, less than 25% of students are abstract learners (CORD, 1999). For the remaining 75% of students, enhancing math in the CTE classroom can provide a valuable learning opportunity. Given that employers are now looking for workers with more math skills, it is just as important for CTE students to learn such "basic" academics as it is for them to learn skills and concepts directly related to their chosen fields. For a variety of reasons, moreover, United States high school students need to be able to apply their math knowledge to paper-and-pencil tests, which are critical for school funding at the state level under the No Child Left Behind Act.

The pilot study described here was funded by the Office of Vocational and Adult Education, whose new vision for high schools supports and extends the goals of No Child Left Behind. Findings that demonstrate how an academically enhanced CTE curriculum can build skill in key academic areas and add to the school engagement and long-term economic benefits of CTE (e.g., Bishop & Mane, 2004; Plank, 2001) could aid in shaping future federal educational policy—especially in expanding opportunities for CTE participation in our secondary schools. In addition, such a finding would provide research-based evidence for the design of future programs that support the administration's goal that every youth will complete high school with the academic knowledge and skills needed to make a successful transition into postsecondary education or training without needing remediation.



# **CHAPTER 2: TEACHING MATH IN CTE**

New technology continues to change the nature of work. As available jobs change, so do the skill requirements necessary for obtaining stable and well-paying work. The guidelines of traditional instructional design serve neither the students nor the workplace of today, which is filled with complex problems and rapidly changing environments and technologies (Derry & Lesgold, 1996). Indeed, expert performance is characterized by an ability to adapt ones' skills to novel situations and actively solve problems (Ericsson & Charness, 1994). "The ability to cope with the non-routine is perhaps the only knowledge worthy of instructional design in many cases, since most of the rest can be acquired quickly from on-the-job performance" (Derry & Lesgold, p. 791).

The National Alliance for Business, along with other associations, has examined the skills needed to obtain jobs that offer reasonable pay and opportunities for advancement and that are likely to experience growth (American Diploma Project, 2004). In an iterative, collaborative process, the Alliance worked in conjunction with Educational Testing Services (ETS) and employers to draft a list of general workplace requirements in English and mathematics. Employers emphasized a need for students to have experience with the *application* of skills. While they tended to value hands-on experience over classroom knowledge, employers stressed that algebra I skills, such as the ability to express problems as equations, and fluency with fractions and decimals, are essential in many workplaces. Several employers felt that the ability to work with equations with multiple variables was important. Familiarity with geometric formulas and ability to work with probability and statistics were also sought, as were data interpretation skills such as the ability to understand graphs and charts. Knowing how to problem solve in mathematics enhances an individual's ability to "function in the context of everyday situations and work settings" (Bottge & Hasselbring, 1993, p. 556).

Another study (Bragg, 1997) measured how employers rate the various outcomes of education. On a scale from 1 to 5, with 5 representing *very high priority*, employers rated the ability to use algebra and geometry to solve workplace problems as the most important math or science skill (average rating 4.26). Other important math-related skills included using charts and graphs (3.68), and applying logical reasoning (3.89).

These studies underscore the critical role of math-savvy individuals in the workplace. Higher math skills have been associated with higher rates of employment, promotion, and pay. This research has noted the importance of math in general, but additional literature asserts that skills taught in algebra I are particularly essential to individuals, organizations, and the nation.

#### **Mathematics in Today's Schools**

The National Council of Teachers of Mathematics (NCTM, 2000) outlines math education goals commonly used throughout the country in their book *Principles and Standards for School Mathematics*. This national collaboration of math teachers states a goal of primary education: that all students will learn a rigorous core of mathematics that prepares them for work or postsecondary education. Traditionally, math has been divided into several tracks in which a minority of students receive a college preparatory math curriculum, while the remainder take



general, less-rigorous math classes. Those in the academically challenging classes tend to be White, male, and middle class (Oakes, 1985). This kind of tracking occurs, although 88% of eighth graders across demographic lines report a desire to attend college (Venezia & Kirst, 2003). Schoenfeld (2002) asserted that poor and minority students continue to be systematically short-changed in math; similarly, the NCTM reports that female, minority, disabled, and non-English-speaking students are disproportionately the victims of low math expectations. Students who do not master mathematical skills in high school will need to learn remedial math skills in order to obtain decent jobs. If individuals do not have the opportunity to master complex mathematical concepts, their lack of skills will result in an under-optimized workforce.

Algebra I skills are not simply an extension of arithmetic, but a separate form of mathematics that serves as a gatekeeper to advanced mathematic. Telese (2000) reports that algebra I is a prerequisite to all advanced math courses, and passing the course leads to higher scores on standardized tests, which in turn affects a student's entry into many colleges. With the prevalence of high-stakes and other standardized tests in the country today, teachers may feel pressured to teach only those topics likely to appear on the tests. This may lead to a superficial level of algebra instruction, especially when coupled with a lack of preparation on the part of the teacher (Viadero, 2005). According to Telese, this is especially common in inner city and impoverished schools—schools that disproportionately serve minority students. Students who lack a fundamental understanding of algebra or possess only a formulaic understanding of the course will struggle with applying the formulas in a testing environment, thereby differentially affecting this group's graduation and college entrance rates.

Enrollment in algebra and advanced math courses, as well as alignment of the test to the course content, has been found to predict postsecondary student success (Venezia & Kirst, 2003). The researchers found that, although over 80% of eighth-grade students report wanting to attend a postsecondary institution, far fewer take the recommended courses to prepare for college or the admission tests. If students do take college entrance exams, they often confront a confusing array of tests that are poorly aligned in the transition from high school to college. More specifically, algebra I concepts are the highest level of math common on college admission tests; but once accepted to college, students may encounter placement tests that cover topics through algebra II and trigonometry. In addition, while contextualized and realistic math problems are common on high-school-level standardized tests, they are rare in college admissions or placement tests.

One key predictor of postsecondary academic success is high-level-math coursetaking in high school. This is especially true for Black and Latino students (Venezia & Kirst, 2003). At least 80% of students who take calculus in high school graduate from a 4-year college, while only 8% of those who take only algebra I do. Because students who attend community colleges rarely take college-prep coursework, it is these students and institutions that are most likely to be penalized because of low math enrollments in high school. Community college students may find themselves taking multiple remedial math classes (which earn no credit) before they can take college-level course work; this costs the student and the institution in terms of both money and time (Venezia & Kirst, 2003).



In response to research with findings similar to those cited above, school districts have responded by making algebra I compulsory. As part of its Equity 2000 initiative, Milwaukee Public Schools (MPS) required all of its ninth graders to take algebra I, with the exception of those who had already completed the class or whose Individual Education Plans recommended an exemption (Ham & Walker, 1999). As a result, algebra enrollment went from 31% to 99% in 1997. During the same period, algebra-passing rates for ninth graders went from 25% to 55%. Still, an average of 47% of ninth graders failed algebra I over the course of the period in which MPS implemented its Equity 2000 initiative. This indicates that dramatically more students are capable of succeeding in algebra I than would enroll in the class on their own; however, the high failure rate may be indicative of larger issues surrounding student preparation, class instruction, and curriculum design (Ham & Walker). The authors attributed the MPS algebra I failure rate primarily to low attendance, as 25% of students were absent on an average day. Teachers participating in follow-up focus groups and interviews cited two potential influences on algebra I failure rates: poor preparation during the middle school years, and poor preparation of the middle and elementary school teachers in charge of teaching math (Ham & Walker). Interestingly, at no point did the researchers or the focus group teachers suggest that current instruction may be suspect.

As cited above, NCTM's *Principles and Standards for School Mathematics* makes it clear that wanting all students to learn math does not mean that all students can or should learn math *in the same way*. One possible solution is to develop alternatives to the traditional algebra I course that do not sacrifice the rigor of the current program, but are more accessible to those students who are failing in the current program.

Varying the curriculum design may be one way to promote achievement in algebra I. Research has shown that disengagement or lack of interest is a factor in low student achievement (NCTM, 2000). Students may disengage from math because of difficulty with the subject, lack of support, or simply boredom. Other students believe that the math they learn in school is not relevant to life after high school (NCTM).

#### **Impact of Math Instruction**

Data from the *National Longitudinal Survey of Youth 1997* shows that students, including both academic and CTE concentrators, have been consistently taking an increasing number of credits in advanced coursework (Stone, 2002). Despite the push from state standards and college entrance requirements to raise math course requirements, however, the increase in math course taking does not seem to be having the desired effect: NAEP test scores have remained relatively flat over the course of the past 20 years, especially for 17-year-olds (NCES, 1999; although the largest average gain—4 points—was significant when comparing test scores prior to 1990 with 2003 scores). Given that the most positive results show a 4-point gain with 10 years of investment, these data would suggest that educators and policy makers would be well-served by looking to new techniques to raise students' math test scores.

While more students are taking advanced coursework, data from the National Center for Educational Statistics (NCES, 1996) still showed that about 25% of students graduating in 1994 took fewer than 2 years of math. If students take their math requirements upon high school



entrance, it can be deduced that a quarter of students do not take any math past 10th grade. Therefore, many upper-level students taking graduation and college placement exams in their junior and senior years may not have been enrolled in a math class for 1 to 2 years prior to the examination. Even if students are enrolling in math in the 11th and 12th grades, improved math performance does not seem to have resulted. In 1994, 21% of 17-year-olds performed at or below modal level in math (NCES)—a percentile that has steadily increased since 1978.

This downward spiral in mathematics performance continues into 12th grade and beyond. The TIMSS reports that United States 12th-grade students score about 50 points below the international average in advanced math, including numbers and equations, calculus, and geometry. There is, however, a chance to catch up on these skills at the postsecondary level: 71% of 2- and 4-year postsecondary schools offer remedial math courses, with an average 22% freshman enrollment rate (Levesque, 2003). American high school juniors and seniors are clearly unprepared for the math they will need after they graduate.

Where can students get additional instruction in math during the critical 11th and 12th grades in order to fill this educational chasm? Students are more likely to be enrolled in CTE classes than academic classes in the 12th grade, although many students take CTE classes throughout their high school careers. Of the 98% of 1998 public high school graduates who took at least one CTE class, 36% of CTE credits were earned in the student's senior year. In 11th grade, students take 24% of their total CTE credits, while in 9th and 10th grades, students take 20% and 21% of their credits, respectively (Levesque, 2003).

The gap created by low enrollment rates in math by upper-class students can potentially be filled by math embedded within CTE coursework. This could be accomplished by highlighting math content for students within the CTE classroom. Within each specific labor market preparatory (SLMP) area, mathematics can be taught in the context of the occupation (CORD, 1999). For example, horticulturalists use math skills to estimate the number of pots of various diameters that can fit in an area of a greenhouse. Many examples can be drawn from across CTE areas.

However, since CTE educators are not trained to teach math, explicit math content, such as algebraic formulas, rarely makes it onto the blackboard. It should: Under the 1998 reauthorization of the Carl D. Perkins Vocational and Applied Technology Education Amendments (Perkins III), CTE classes are responsible for increasing students' academic performance. More specifically, Perkins III states that an indicator of CTE performance is "student attainment of challenging State established academic... proficiencies" (Sect 113 item 2Ai). As such, CTE programs, and therefore CTE educators, are expected to yield student academic gains. CTE educators have an obligation to enhance math requirements wherever possible within their CTE curriculum.



# **Curriculum Integration**

Enter *curriculum integration*. Integrating academic and career and technical education is one of the major policy objectives of the Carl D. Perkins Vocational Education Act, expressed first in 1984 and subsequently restated in the 1990 and 1998 reauthorizations. It is also a policy hallmark of the School-to-Work Opportunities Act (Hoachlander, 1999). Curriculum integration has developed over many years and will continue to develop. As of 2003, the Association for Supervision and Curriculum Development (ASCD) offers the following definition:

Integration is a philosophy of teaching in which content is drawn from several subject areas to focus on a particular topic or theme. Rather than studying math or social studies in isolation, for example, a class might study a unit called "The Sea," using math to calculate pressure at certain depths, and using social studies to understand why coastal and inland populations have different livelihoods (ASCD, 2003).

This definition articulates the true intent of curriculum integration. Despite the federal mandate originating from the Perkins legislation for curriculum integration in the classroom, there is little integration found in CTE or academic courses (Hoachlander, 1999). Integrated learning is more than simply connecting two or more disciplines in a way that their individual identities are maintained (Beane, 1993). Knowledge integration refers to students using previous knowledge and experiences as their foundation while exploring new dimensions of learning (Beane, 1997). Hoachlander goes further by identifying four types of integration: course-level, cross-curriculum, programmatic, and school-wide. Hoachlander stresses that effective curriculum integration must be guided by the central purpose of increasing student achievement and begin by clearly specifying educational goals. Further, if well-conceived and effectively delivered, integration can benefit any student and teacher.

#### **Contextual Learning of Mathematics in CTE**

The approach used in this pilot study can be seen as an example of curriculum integration, which educators often use interchangeably with "contextual learning." This model is contextual in that math learning occurs within a real-world or applied context. Berns, Erickson, and Klopfenstein (2000) define contextual learning as learning that involves students connecting of content with the context in which that content could be used. They emphasize this connection of bringing meaning to learning. Similarly, Karweit (1993) defines contextual learning as learning that is designed to support students' activities and problem solving in ways that reflect the real-world nature of such tasks. The U.S. Department of Education's Office of Vocational and Adult Education and the National School-to-Work Office defined contextual learning as "learning that motivates students to make connections between knowledge and its applications to their lives" as family members, citizens, and workers.

According to the contextual learning perspective, educators play a major role in helping students find meaning in their education and make connections between what they are learning in the classroom and how that knowledge can be applied in the real world. The contextual mathematics approach requires that students become more actively engaged as learners and that



educators change the way they deliver content in order to produce enhanced thinking about and use of mathematics concepts.

The opposite of integrated, authentic, and contextualized is decontextualized and abstract, where math is presented as disconnected from any application (Brown, Collins, & Duguid, 1989). In the case of algebra, equations are presented as things to be solved, or symbols to be moved around, or graphs to be drawn, without any discussion of the real-life applications of the math (Kieran, 1990). Some math educators believe that students have a lot of trouble with learning algebra in a decontextualized way (Kieran, 1992). For many students, it is too abstract too quickly, and therefore does not make any sense. This issue is particularly acute with low achievers (Woodward & Montague, 2002). Perhaps more than other students, low achievers need an authentic lesson as a way to make sense of abstract mathematics. Attempts to contextualize the symbols in word problems may not be an adequate or effective fix for all learners, "especially for students with mild disabilities and at-risk students, who have few resources to guide their problem-solving performance" (Montague, 1992, cited in Jitendra & Xin, 1997, p. 435).

One problem with contextual learning, however, is that students may be unable to transfer the knowledge learned in one context or situation to another context or situation. According to Lave (1988; Lave & Wenger, 1991), learning is inherently embedded within the activity, context, and culture in which it occurs, i.e., it is situated in that time and place. Similarly, according to Karweit (1993, p. 54), "Knowledge is... dependent upon and embedded in the context and activity in which it is acquired and used." Unless students are taught the abstract principle behind what they are learning in context and guided through other contextual examples, it is unlikely that cognitive transfer will occur outside the classroom. Bay (2000) suggests, "Teaching *via* problem-solving is teaching mathematics content in a problem-solving environment. Learning in this approach involves learning through a concrete problem and eventually moving to abstraction" (Bay, p. 3). The use of authentic situations serves to "anchor" the symbolic and abstract math in situations that are familiar and real to students, which serves to help them make sense of the content (Cognition and Technology Group at Vanderbilt, 1990).

Many educators and researchers believe that in order for students to make links between concepts, they need to go through a process or series of steps, beginning with an introduction to solving a real, relevant problem; practicing on several similar examples; and then applying the concept learned to a more abstract problem. Basic skills can be learned by rote, but the more flexible knowledge needed to become skilled requires "deliberate" practice (Ericsson, et al., 1993). One possible way to create deliberate practice is by asking students to solve a problem repeatedly in ways different from those methods previously used. Anderson (1996) might describe the process of readdressing a problem as a tuning stage. Brownell has called this "meaningful habituation" (cited in Allen, 2003). According to the theories described in this section, learning problem solving in a real world context and practicing both similar and novel problems on a continuum from more contextualized to more abstract should pave the way for students to be able to transfer their skills to new situations and environments.



This study's premise assumes that conceptual mathematics learning and transferability of skills can be enhanced by using a contextual, applied approach, and that testing students on both typical (abstract) and applied math problems will show whether this has been accomplished. It is assumed that the students participating in this study have already been introduced to algebraic and other procedural knowledge via their mathematics coursework during junior-high, freshman, and sophomore years. This model provides a framework for CTE teachers and their math-teacher partners to develop lessons that enhance the mathematics that naturally occurs in occupationally specific CTE courses. This is accomplished by making the concepts and procedures explicit using successive approximation—i.e., moving from the fully embedded example in successive waves toward less contextualized and more abstract examples of the math concept—using the seven elements of the National Research Center for Career and Technical Education (NRCCTE) model. (These enhanced lessons constitute the experimental intervention tested in the study.)

This study will also address a gap in the literature on secondary school mathematics curricula. The 1989 NCTM *Principles and Standards for School Mathematics* announced a departure from rote memorization in math learning, and urged teachers to focus more on student engagement and realistic math problems. The summary chapter of a recently published book on research in classrooms using these standards-based mathematics curricula in the 1990s concludes that such an approach "works" (Kilpatrick, 2003). However, because of the difficulties in conducting curriculum research, to date there is no single yardstick or truly experimental design to conclusively show that the new approach works better than the traditional approach in raising student math achievement. This study will provide a set of common measures and a randomized experimental design to assess the effectiveness of a contextual math intervention.

#### The NRCCTE Model

The NRCCTE *Math-in-CTE* model, which was the experimental intervention in this study, involved both pedagogy and process. Without one or the other, there is no result. In mathematical terms:

(Pedagogy)(Process) = Student Math Performance

The NRCCTE model emerged from attempts to answer this question: *How could we capitalize on students' interest in CTE content to improve their understanding of mathematics to the point that it would influence their ability to use math in other contexts, including standardized tests?* 

The basic assumption was that the mathematics taught in CTE courses should arise directly out its occupational content. The goal is for students to see math as an essential component of the CTE course content, like a tool—a saw, a wrench, or a thermometer—needed to successfully perform the tasks of the occupation. Therefore, it was essential to develop a model that CTE teachers could use to improve instruction in the math concepts embedded in their occupational curricula. Also, it was acknowledged that CTE teachers were not mathematics instructors and would need assistance in identifying the math in their curricula and developing lessons to teach it.

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# The Pedagogy

As a part of the NRCCTE model, the research team and educational consultants created a pedagogical framework to guide the development and instruction of math-enhanced lesson plans. This framework was labeled the "seven elements of a math-enhanced lesson" (see Figures 1, 2, and 3). Using lesson plans developed with these seven elements, teachers assisted students in making links between concepts through a process or series of steps that begins with an introduction to solving a real, relevant problem; proceeded with students practicing with several similar examples; and ended with students applying the concept they learned to a more abstract problem. Figure 1 depicts these seven elements, and Figure 3 explains each element in more depth.





Figure 1. The NRCCTE model—the seven elements of a math-enhanced lesson.



Figure 2. Sample building trades math-enhanced lesson—using the Pythagorean theorem.

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Figure 3. The seven elements: components of a math-enhanced lesson.

1. Recognizing math with your class ("Pull & Point")

When you come to the part of your lesson where predetermined math exists, verbally recognize the math ...show students by "pulling out" and "pointing out" in the lesson, activity, project for the day.

2. Assess students' math awareness:

Using suggested questions, evaluate how much students know about the math concept/skill being addressed.

Questions: "What do you know about \_\_\_\_?" Or "What can you tell me about \_\_\_?"

3. Walk through the "pulled out" math example:

Walk students through the steps/processes needed to complete the example. Ask students to take the lead depending on level of understanding.

- 4. "Enhance" the math in your lesson:
  - a. Share the "generic" math principle/concepts with students. Purposely use math language and ask students to do so as well during the enhancement.
  - b. The transition from CTE to math vocabulary should be gradual throughout the lesson, being sure to never completely abandon either set of vocabulary once it is introduced, e.g. use the term "slope" along with the term "pitch."
- 5. Reinforce the enhancement Supply students with:
  - a. similar math example(s) from a similar CTE scenario and
  - b. generic math example(s) similar to those they might see in a math class or on a math test. (Students may work through the math principle or concept individually or in groups.)
- 6. Check for Understanding –Ask students the following questions:"Can you explain the math step(s)/concept(s) that we used today?""How would you explain these math steps/concepts to someone else?"
- 7. Expand the Enhancement Ask students to create:
  - a. a math example within the CTE lesson context OR provide students another CTE scenario (which addresses the same math principle/concept) but with an error in logic and have them correct the work.
  - b. a generic math example (similar to those they might see in math class or on a math test) OR provide students another generic math example (which addresses the same math principle/concept) but with an error in logic and have them correct the work. (Students should be allowed to and even encouraged to actually solve their homemade examples.)



The seven elements in the pedagogical framework have many parallels with Gagne's *The* Conditions of Learning (1965) and Hunter's ITIP (Instructional Theory Into Practice; 1982). What differentiates this framework from the aforementioned, however, is the increased emphasis on moving from specific applications to general principles using a hands-on approach. Elements 3 and 4 move the instruction from the contextualized CTE problem to the traditional math that students are likely to encounter in standardized tests—a form of successive approximation. In Elements 5 and 6, the instruction moves to both contextualized and traditional examples to reinforce and expand application of the math. (In the pilot study, few teachers successfully accomplished Element 7. This led to modification of the seven elements for the full-year study. [See chapter 6.] As mentioned earlier, the creation of explicit connections between situations is critical if students are to transfer their knowledge and skills outside the classroom, whether it is to another context or to an abstract testing situation. Teachers following the NRCCTE framework made the math in their lesson explicit in order to promote a stronger linkage between what students learned in a particular project situation and the abstract concept behind it (National Research Council, 2000). For example, when using a T-square in an agricultural mechanics class, the teacher was encouraged to show the class the formula  $a^2 + b^2 = c^2$  (i.e., the Pythagorean theorem). The assumption was that if the teacher modeled a meta-cognitive approach to problem solving (i.e., the process by which one consciously thinks back to similar problem situations), it was likely that students would think back to their lesson on the T-square in carpentry class when seeing a formula in a paper-and-pencil test, and it is likely that they would remember how to solve the problem.

The seven elements also have many parallels with the assessment framework that underlies the Program for International Student Assessment (PISA) sponsored by the Organisation for Economic Co-operation and Development (OECD). In this framework, the term "mathematizing" is used to describe a process that involves translating a problem from "reality" into mathematics, and includes activities such as:

- identifying the relevant mathematics with respect to a problem situated in reality;
- representing the problem in different ways, including organizing it according to mathematical concepts and making appropriate assumptions;
- understanding the relationship between the language of the problem and the symbolic and formal language needed to understand it mathematically;
- finding regularities, relations, and patterns;
- recognizing aspects that are isomorphic with known problems;
- translating the problem into mathematics, i.e., to a mathematical model (OECD, 2003, p. 39; cited by de Lange, 1987, p. 43)

The OECD framework was used in the development of assessments for mathematical skills and knowledge, but OECD has not advanced the framework as a teaching model. Nevertheless, the seven elements, which were developed independently from the OECD framework, have



many similarities to it, and could be considered a framework for teaching the mathematizing process within defined occupational contexts.

#### **The Process**

The development of the pedagogical framework (the seven elements) was only one aspect of the NRCCTE model. The experimental intervention also required the creation of a process through which the CTE teachers could learn to develop and teach the math-enhanced lessons. The process included partnering CTE teachers with math teachers, building curriculum maps that intersected math concepts with CTE curricula, providing professional development for the teacher teams, and implementing the math-enhanced lessons. Each of these aspects of the process is described in more detail below.

*Establishing CTE–Math Teacher Partnerships.* Recognizing that a majority of CTE teachers are not formally prepared to teach math, the pairing of CTE teachers with math-teacher partners was a critical component of the NRCCTE model. As part of the participant application procedure, the CTE teachers were required to identify math-teacher partners, preferably from their own schools, who were willing to work with them throughout the study. The role of the math-teacher partners was to help the CTE teachers identify the mathematics in their specific CTE courses, to assist the CTE teachers in developing the math-enhanced lessons, and to suggest instructional methods to highlight the mathematics concepts. Importantly, the role of the math partners was *not* to team teach or in any way teach the math *for* the CTE teacher; instead, they were asked to provide math support to the CTE teacher prior to and after they taught their math-enhanced CTE lessons.

*Building Curriculum Maps*. Curriculum mapping is a well-established procedure used by state education agencies (e.g., Colorado and Michigan departments of education), as well as by nonprofit curriculum development organizations (e.g., V-TECS, COMAP). This is also a strategy used by corporations to identify the academic content of jobs. In the study model, math experts and consultants were asked to begin the process by mapping the intersection of math concepts with the content of specific SLMP curricula and content standards (see Appendix A). For example, the use of proportions and ratios is critical to the preparation of medicines for the health occupations group. These maps were then provided to the CTE–math teacher teams to further revise and use as a basis for constructing math-enhanced lessons within their SLMP.

*Providing Professional Development.* Individuals with expertise in teacher training and curriculum integration worked with the NRCCTE research team as consultants to plan and conduct the professional development workshops. CTE–math teacher teams attended all workshops together, and remained partners throughout the study. The goals of the workshops (each of the replication sites met separately and focused on their own occupational area, or SLMP) were as follows:

- to ensure that the CTE-math teacher teams were able to work together
- to have teacher teams revise the curriculum maps and subsequently identify math concepts common to their curricula



- to agree upon and develop a set of 5–10 math-enhanced lessons plans to implement in the classrooms
- to guide and support CTE-math teacher teams in using the seven elements to develop math-enhanced lessons
- to ensure that CTE teachers were equipped to implement the math-enhanced lessons

*Implementing the Math-Enhanced Lessons.* The NRCCTE research team and educational consultants who assisted with the design of the NRCCTE model were sympathetic to the demanding context of high schools, and understood that implementation of the math-enhanced lessons could not simply be assumed. Therefore, participating teachers were asked to agree to the following expectations for implementation:

- CTE teachers would teach the full set of math-enhanced lessons developed and agreed upon in the professional development workshops for their SLMP
- CTE teachers would implement the math-enhanced lessons as an integral part of their curricula, teaching them where the math naturally occurred, as opposed to teaching them as stand-alone math lessons
- math-teacher partners would provide ongoing support throughout the implementation
- CTE teachers would teach the lessons on their own

#### Summary

This chapter presents a small sample of the research identifying the increasing importance of mathematics in the workplace. It then summarizes the arguments underlying the procedural and contextual, or integrated, approaches to the teaching of mathematics. The procedural stresses the importance of developing a sound foundation in basic operations. The contextual emphasizes the need to make mathematics usable by applying it to real problems. Components of both approaches have been incorporated into the seven elements developed for teaching the math inherent in CTE curricula.

The NRCCTE model, however, is much more than the seven teaching elements. Essential to the model is ongoing teamwork between CTE instructors and their math partners to identify the math concepts embedded in the CTE curricula and to develop lessons to explicitly teach the math that they identify. These lessons should be designed to teach the math first in an occupational context, and then to generalize to the more traditional forms that students are likely to encounter on standardized tests. As the CTE instructors deliver these lessons, math partners should be available to provide continuing support.

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#### **CHAPTER 3: DESIGN AND METHOD**

This study was designed as a field experiment, with random assignment of teachers to the experimental and control conditions. The logic of a randomized design is that all the unmeasured factors that may affect performance on the dependent variable will be randomly assigned to the two groups. If a statistically significant difference is found between the groups, it can be attributed to the experimental intervention (Cook, 2002). The random assignment was tested to determine if it yielded groups with comparable math pretest results, as will be explained later.

Following the vision of No Child Left Behind and the study models being emphasized by the Institute for Education Sciences (formerly the Office of Educational Research and Improvement), teachers of students participating in occupationally specific career and technical education (CTE) courses were randomly assigned to either the experimental or control condition. The control, or counterfactual, condition permits the researcher to measure what would be expected if the students in the experimental classrooms had not received the intervention.

All research design involves some element of compromise. This study conducted the random assignment at the classroom—not the individual student—level, and thus the unit of analysis is the classroom. Assignment was made by recruiting a pool of CTE teachers, and assigning them at random to one of two conditions: experimental or control. This strategy was pursued for two reasons. First, it avoids the well-documented problems of parental opposition to such activities (for extended discussions of random assignment studies, see Cook, 2005; and Stern & Wing, 2004). With classroom-level assignment, all students received or did not receive the treatment, and could only opt out of the testing regimen; very few opted out. The second reason is more important: because CTE classes are often "singletons" in their schools, there would have been no control class to which they could have been assigned. Even had there been an alternative section or class, the randomization process ensured that the control schools were, in fact, other schools. This was done to limit the crossover effect described by Cook. One consequence of this decision is that it limits the ability to engage in subgroup analyses using student-level characteristics. Because of the known characteristics of CTE participants, however (see previous chapters), any effect found from the intervention would provide benefit to those youth most in need of improved math performance.

A second design decision was to conduct six simultaneous replications of the same study (see Figure 4).



Figure 4. Six simultaneous replications of the experimental study.

According to a government research office (Yang, 2002), replication means the repetition of treatments in an experiment. There are two reasons replications are needed:

- If a treatment appears only once in an experiment (i.e., n = 1), there is no replication of the treatment, and the error associated with the estimate of the treatment effect cannot be estimated. Experimental error occurs when two or more identically treated experimental units fail to yield identical results. Thus, replication of treatments provides an estimate of experimental error.
- Replication also enables us to obtain a more precise estimate of the main effect of any factor, since the standard deviation of the mean =  $\sigma^2/n$ , where  $\sigma^2$  represents the true experimental error and *n* the number of replications.

Schafer (2001) advocates for routine replications in field research since researchers have more limited control over experiments than in the laboratory. He argues:

When results are consistent across several studies, there is a stronger basis for observed relationship(s) than the support that is available within each study by itself, since results that have been replicated are considered more likely to generalize (continue to be observed). It is also possible to compare the studies with each other to identify constructs that interact with, or moderate, relationships. Although these advantages exist whether or not the research includes experimental control, the opportunity to replicate a basic study design in



multiple field contexts is more likely to be available to the applied researcher and is a technique that can lead to stronger inferences in any setting. Thus, it is recommended that persons who conduct field research try to include replication as a fundamental feature in their studies.

As Gueron (2000) observed, "Random assignment studies must be used judiciously and interpreted carefully to assure that they meet ethical norms and that their findings are correctly understood. Random assignment can answer the important 'Does it make a difference?' and 'For whom?' questions, but it must be combined with other approaches to get answers to the critical questions of 'Why?' and 'Under what conditions?'" (p. 1). It is for this reason that multiple settings were studied, and that several qualitative measures, designed to address the "why" question that will be described later in this report, were built in.

Finally, the approach of multiple simultaneous replications was taken to address one of the key criticisms of experimental research in education. Critics argue that random-assignment studies are not only rare, but that researchers who conduct them typically evaluate high-quality programs that serve only a few children, often at a single site—making it hard to generalize findings to large-scale programs or more diverse populations of children (Magnuson & Waldfogel, 2005).

The six occupational areas selected in this study represent the breadth of CTE programming. The study was replicated in a program (business and marketing) that is essentially classroombased, a heavily skill-oriented occupational area (automotive technology), two occupational areas identified as high-tech and high-growth (health occupations and information technology), and two programs historically associated with CTE (agricultural mechanics and horticulture). To the extent that the findings are consistent across these replications, they can be generalized to most occupationally specific CTE programs.

The experimental intervention, or treatment (described in detail in the procedure section), consisted of the development and delivery of math-enhanced lessons that were created by teams of math and CTE teachers, and delivered by the CTE teachers alone. The intervention was deliberately not team teaching.<sup>2</sup> The lessons were designed to raise the embedded mathematics in the CTE curriculum to a level of explicit learning by incorporating direct instruction, modeling, application, and abstraction. The enhancements were intended to facilitate student mastery of math concepts and the ability to transfer that competency to novel settings.

The dependent variable in the study was student math achievement, as measured by standardized tests. Because of random assignment, the math performance of the experimental and control groups could be directly compared, and any differences could be attributed to the treatment. To examine different types of math performance, student math achievement was measured by three different instruments:

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<sup>&</sup>lt;sup>2</sup> The CTE students or teachers were not to feel that an outside "math expert" was coming in to teach the math. The CTE classroom was to function on its own as a place where math could be learned, and used as an integral part of the curriculum—not as an add-on.

- a traditional measure of math performance (TerraNova)
- a problem-based, applied, measure of math performance (WorkKeys)
- a widely used college math placement exam (ACCUPLACER)

To determine if the instructional time devoted to math had a negative impact on the learning of occupational skills, tests of technical skills and knowledge, appropriate for each occupational area, were also administered (these will be described in more detail in the measures section). Students in each classroom took one of the three math tests (thus there is a classroom-level score for each math test, but individual students were not overburdened by having to take all three); all students took the skills test.

To ensure that this study would contribute to understanding strategies for improving math skills in high school students, an advisory committee of methodologists was formed (see Appendix B). This group of experts met twice before the start of the project to discuss details of the theory, methods, design, and implementation of the research. Furthermore, the team of researchers across the multiple replication sites included CTE teacher-educators, math experts, educational psychologists, curriculum integration specialists and administrators, and both current and former secondary CTE and math teachers (see acknowledgments section). This research team met via conference call once per month during the duration of the study, as well as twice in person at the NRCCTE headquarters.

#### Procedure

A study of this magnitude required the cooperation of national organizations involved in CTE, many local- and state-level administrators, and university researchers. This section describes the efforts made by NRCCTE and the replication sites to recruit and prepare teachers.

#### Recruitment

Most commentators on large, national, experimental studies suggest that recruiting schools and establishing an experiment takes 3 years (Cook, 2002; Whitehurst, 2003). However, for this pilot study, teacher participants were recruited and experimental sites established within 6 months. This was partly due to the fact that entire districts or schools did not have to be recruited; and the unit of analysis was the teacher (i.e., aggregate class performance). Recruiting individual teachers was an approach that allowed us to build a large enough sample within the time constraints of the study. The study's statistical expert suggested control and experimental samples of at least 20 and 20 in each replication in order to be able to detect any effects of the treatment. After recruiting teachers at each site, school/district permission for each participating teacher was obtained, rather than seeking permission before recruiting, which may have taken much longer.

Initial recruitment occurred through four principal sources: the Association of Career and Technical Education, the National Council of Teachers of Mathematics, The National Association for Tech Prep Leadership, and SkillsUSA. A recruitment letter was sent to teachers


on mailing lists obtained from these organizations announcing a "program" to enhance CTE courses with more rigorous and explicit mathematics lessons. Interested teachers were given an application or directed to log onto the study's Web site to download an application to participate, which they could mail, e-mail, or fax to the NRCCTE.

This mass-mailing strategy was expected to yield a national pool from which to first select states with the largest number of interested teachers in the same occupational areas for inclusion in the study, and then to conduct the random assignment. Due to a late start to the project and a conflict of proposed summer workshop dates, the sample generated by this initial mailing was much lower than anticipated, and the needed sample of 40 teachers (20 experimental, 20 control; identified through a power analysis) within individual states was not achieved. As a result, each of the NRCCTE partner institutions undertook a more focused recruitment of teachers in their own states and, in some cases, neighboring states.

The efforts at the sites drew upon personal relationships and professional associations within the targeted SLMPs. Direct mail and e-mail were used to recruit CTE teachers at Site A<sup>3</sup>. To support the direct mail and e-mail, an associate director for the state department of education and the director of K–16 initiatives for the Board of Regents sent e-mails to all high school principals, career center directors, and Tech Prep coordinators to inform them about the study and to ask them to encourage their teachers to participate. The staff at Site A made personal presentations about the study to three summer workshops for Tech Prep instructors. When these measures yielded a low response, telephone calls were made to all teachers in the occupational area in one state to request their participation.

Site B focused on teachers who taught programs that were certified by an industry-sponsored accreditation board for that specific type of CTE program. To start the recruitment, the board's manager for one national region sent an e-mail to the managers for all states in the region, asking them to encourage the teachers in their states to participate. The site staff followed up with these state-level managers and provided them with applications for all teachers who expressed interest.

At Site C, the state supervisor for the occupational area was instrumental in the recruitment of teachers, by sending a letter of support that strongly encouraged teachers to participate. One of the project's staff members in the state developed a list of 25 teachers/schools considered likely to participate, and contacted them personally. A presentation about the study during a summer conference for CTE teachers by the NRCCTE Director yielded a number of applications.

Another presentation by the NRCCTE Director at a conference of CTE educators, at Site E, helped to increase the pool of interested teachers, which study staff in that state had previously recruited. The two study staff members in that state had focused their initial efforts on the school districts of a major city and its western suburbs, as they both had a history of involvement in the school district. They also worked with professional associations and made personal telephone calls to local CTE directors to inform them of the study and to ask them to encourage their teachers to apply.



<sup>&</sup>lt;sup>3</sup> Participants in this study were promised anonymity regarding the outcomes at their individual sites. To provide this anonymity, the six separate sites are referred to by capital letters (A to F).

Staff from Site F met with CTE instructors at the district conferences in five administrative districts of the state. A presentation was made that described the proposed study. Teachers who expressed an interest were given an application. To reach a pool of 40 interested teachers, follow-up telephone calls were made to selected teachers, based on personal recommendations of program specialists for the five administrative districts.

Site D followed a procedure similar to that of Site F. Staff made presentations about the study to conferences of CTE teachers to request their participation. Applications were distributed to interested parties and follow-up e-mails and telephone calls were made to encourage application submissions.

The application that teachers completed required their signatures, as well as those of their school administrators, to indicate that the teachers' participation in the study would be supported. The application also called for the identification of a math teacher who would partner with the CTE teacher if they were selected for the experimental group.<sup>4</sup>

At least 40 teachers were recruited in five of six SLMPs, but in one, only 30 completed the full application process. (In addition, some of the original teachers who applied dropped out after they were assigned to a group.) The nature of the design meant that self-selection bias by teachers was inevitable. Given the concern for the protection of human subjects, which requires voluntary informed consent, self-selection exists in virtually all research projects. The teachers who volunteered to participate likely shared more measurable and immeasurable attributes than teachers who did not, which might include a higher level of comfort in teaching mathematics. This is a limitation to generalization of the findings, but not to the validity of the group comparisons, because the assignment process distributed self-selected attributes to both groups randomly.

Table 1 shows the number of teachers who volunteered, the number assigned to the two conditions, and the number who actually participated in the study. In each replication site except one, at least 20 CTE teachers and their math-teacher partners were randomly assigned to the experimental group, and the other 20 were assigned to the control group. This design yielded 236 CTE teachers, 104 math teachers, and 3,950 students across 12 states.

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<sup>&</sup>lt;sup>4</sup> CTE teachers were allowed to apply without math-teacher partners, but the most successful CT–math partnerships were the ones that were chosen by the teachers themselves.

		Experi	mental	Control		
SLMP Site	Applied	Participated	Withdrew	Participated	Withdrew	
А	30	8	8	13	1	
В	50	22	4	22	2	
С	60	28	3	27	2	
D	45	20	3	18	4	
E	46	18	5	22	1	
F	43	18	4	20	1	
Total	274	114	27	122	11	

Number of Teachers Who Completed Applications, Assignment to Conditions, and Participation in the Study

Table 1.

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Both groups of teachers were sent letters by NRCCTE informing them of their selection. The experimental group teachers were told that they would implement a math-enhanced CTE curriculum during spring 2004 that they would help develop with their math-teacher partners at professional development workshops in fall 2003. The control group was asked to implement their traditional curriculum "as usual." The local sites followed up with letters to the experimental teachers with details about the workshops and a request for copies of the curriculum materials they had used in the past. Control group teachers were also asked for copies of their curriculum materials; this was to document their teaching of the course before their involvement in the study. Teachers from each SLMP were randomly selected for an in-depth interview about their teaching practices (see data collection section).

As an incentive for participation, both CTE and math teachers in the experimental group were told they would each receive a \$1,500 stipend at the end of the study, plus all costs for travel, food, and lodging to attend the workshops. This stipend amount was originally established and publicized for a year-long study (the original plan). However, funding approval was delayed and the experiment was reduced in scope from 1 full academic year to 1 semester. Because many of the teachers had signed on expecting a \$1,500 stipend, that level of compensation had to be maintained despite the reduced scope of the project. Experimental teachers also had the option of receiving continuing education units or college credit through one of the partner institutions.

CTE teachers in the control group were told they would receive a \$500 stipend for the classroom time used for testing; they were also given the option of receiving professional development in the math enhancement of their CTE curriculum in the summer of 2004 (subsequently postponed to 2005, due to the extension of the study to 1 full year in 2004–2005).

From the total of 274 complete applications that were received, 141 teachers were randomly assigned to the experimental and 133 to the control groups. Thirty-eight of those assigned did not participate (27 experimental and 11 control). All of these were "up-front" dropouts; they withdrew before any participation in the project. The higher number of dropouts from the experimental group was primarily due to the requirement that these teachers attend the

professional development workshops that are discussed below. Many had scheduling conflicts, and therefore decided not to participate.

Attrition did not result in the schools of the participating teachers having characteristics different from the schools of the teachers who withdrew. The characteristics of both sets of schools were compared using data from Common Core of Data compiled by the U.S. Department of Education's National Center for Education Statistics, and found no significant differences. (For the details of these comparisons, see Appendix C.)

Parents of students in the study, both experimental and control, received a letter informing them of the nature of the study. They were asked to sign and return a form only if they did *not* want their child to participate. Very few parents returned the form. Students whose parents did not object to their participation signed assent forms before the surveys and tests were conducted. To encourage their participation and involvement in the data collection, students were given a \$10 gift certificate for each of the two survey/test administrations (one "pre" and one "post").

Gender and race/ethnic characteristics of students in the experimental and control groups who reported these characteristics are shown in Table 2. Of the 12 comparisons of experimental and control group students, only one is significantly different: the race/ethnicity category in Site A.<sup>5</sup> In this SLMP, almost 80% of the control group reported themselves as non-Hispanic European/Anglo, while less than 50% of the experimental group was in this category. Additional analyses comparing the two groups on six other characteristics are shown in Appendix C. Overall, the characteristics of the students in the groups were quite similar.

		Male				Non-Hispanic				
					]	Europear	Anglo/	)		
SLMP	Experi	imental	Cor	Control Exp		Experimental		Control		
Site	%	n	%	n	%	n	%	n		
А	75.6	135	75.9	166	44.4	124	78.7	155		
В	93.4	351	95.7	396	76.0	317	73.9	357		
С	10.6	432	11.2	446	61.6	375	60.6	421		
D	51.4	420	50.3	314	72.8	389	65.8	295		
E	55.5	357	50.3	356	67.3	337	66.7	342		
F	82.4	204	87.7	243	62.6	179	65.1	232		
Total	55.7	1899	57.5	1921	65.8	1721	67.4	1802		

# Gender and Racial/Ethnic Characteristics of Experimental and Control Students by Site

Table 3.

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*Note. n* is the base for the percentage (e.g., the 75.6% experimental males in Site A is based on a total of 135 experimental participants who reported their gender in that SLMP). *Ns* for gender and *ns* for racial/ethnic characteristics differ because of missing data for some students. The distributions of these characteristics within SLMPs differ significantly between the experimental and control groups only for racial/ethnic background in Site A. Appendix C shows the percentages for each of the major racial/ethnic categories.

<sup>5</sup> Since the analysis was at the classroom level, race/ethnicity could not be controlled for. An analysis at the student level, however, showed no effect of race/ethnicity on posttest scores when controlling for pretest.



These data on the characteristics of the students in the experimental and control groups are presented to demonstrate that random assignment at the classroom level yielded similar, but not fully equivalent, groups. Because there were some minor differences, the pretest was used as a covariate to analyze posttest data. These analyses are at the classroom level, and thus satisfy the statistical assumption of random assignment to conditions. Because analyses are at the classroom level, no analyses were conducted by major subgroups (e.g., race/ethnicity, gender).

In order to keep students anonymous, to minimize teacher influence on student participation, and to facilitate simultaneous testing dates at multiple schools, each site identified a liaison at each school to administer the surveys and tests. Liaisons could be a counselor, principal, secretary, or retired teacher; some individuals acted as liaisons for multiple schools within the site. The role of the liaison was to act as a link between the researchers and the schools; they were responsible for scheduling test dates and arranging data collection. They were also responsible for explaining the study to students and distributing consent forms in the control classrooms (experimental teachers were responsible for these tasks in their classrooms). Liaisons were also responsible for assigning ID numbers to students and keeping all teacher and student data anonymous and confidential. Each liaison signed a confidentiality agreement in order to participate. For their duties, liaisons were each compensated with a \$250 stipend.

### **Implementing the NRCCTE Model**

The NRCCTE model, presented fully in Chapter 2, involved both pedagogy and process. In this section, implementation of the pedagogical framework and the processes are described in more detail.

To prepare the CTE-math teacher teams to function collaboratively in the experimental effort, each of the replication sites conducted professional development workshops in the fall of 2003, preceding the start of the experimental treatment in January 2004. Workshop facilitators met in late summer 2003 to jointly plan the workshop agendas, ensuring that all experimental teachers received the same professional development. The agendas that emerged from this process included strategies for effective team building and guidance on how to work together to raise the mathematics embedded in the CTE curriculum to a more explicit level. To reduce variation in implementation across sites, facilitators were provided with a trainer manual that included sample agendas, lesson plan templates, and other relevant training materials. During the fall term, the agendas were refined, and all facilitators attended the first workshop (at Site E) to further standardize the workshops to be conducted at the other sites.

All teachers in the workshops received a packet of materials that contained information about the study and their roles and responsibilities as participants. They were also provided with curriculum maps aligning math concepts (e.g., algebra, geometry, trigonometry) with existing high school CTE curricula for their specific SLMP, and examples of contextualized math lessons gathered from various sources around the country, including PISA and various teacher resource Web sites.

At the workshops, CTE-math teacher teams worked together to further revise the curriculum maps, using curricula from their schools, districts, and states. These revised maps were then used



to identify and select the math concepts around which they would develop math-enhanced CTE lessons. Teacher teams at each of the replication sites were asked to agree upon, develop, and teach a total of 5 to 10 lessons for their SLMP.

Facilitators at each of the workshops introduced the pedagogical framework—the seven elements—to the teacher teams (see Figure 3). Facilitators also provided teachers with a lesson template and two sample lessons that incorporated the seven elements. The teacher teams were instructed to include all seven elements in their constructed lesson plans. At the conclusion of the workshops, they received copies of the lessons they and their colleagues created, and were expected to continue working together to develop and refine the lessons for implementation.

During the implementation phase in the spring semester, all teachers were expected to teach all the agreed-upon lessons created for their SLMP. The teacher partners were asked to communicate before and after the CTE teacher taught each math-enhanced lesson. Ahead of each lesson, the math teacher provided support for the CTE teacher in planning the instruction, answering questions, helping solve problems, and offering encouragement. Then, following the lesson, the math teacher followed a structured debriefing protocol with the CTE teacher, and entered reflections onto the NRCCTE Web site or sent a written summary via e-mail, fax, or standard mail. This procedure also served as an indicator to NRCCTE that the lesson had taken place.

To ensure that the experimental intervention was consistent across the replication sites and that the control teachers did not do anything different from the usual, procedures were developed to enhance the fidelity of treatment. These procedures are addressed in Chapter 5.

# **Data Collection**

A mixed method approach to data collection was employed throughout the pilot study. More specifically, this approach is understood as a "concurrent nested strategy" (Creswell, 2003). This type of procedure involves one data collection period in which both quantitative and qualitative data are collected—one given priority and the other embedded within, as described here:

Given less priority, the method (qualitative or quantitative) is embedded, or nested, within the predominant method (qualitative or quantitative). This nesting may mean that the embedded method addresses a different question than the dominant method or seeks information from different levels....The data collected from the two methods are mixed during the analysis phase of the project. (p. 218)

Notably, Miller and Crabtree (2000) give credence to using a mixed method approach in evidence-based research design. In reference to randomized medical trials, they assert, "Research designs in clinical research inherently require multimethod thinking, or critical multiplism, with the particular combinations of data-gathering analysis, and interpretation approaches being driven by the research question and the clinical context" (p. 619). They further highlight the essential interplay of quantitative and qualitative methods in evidence-based research:



The new gold standards... need to include qualitative methods along with the RCT [randomized clinical trial].... We propose conceptualizing the multimethod RCT as a double-stranded helix of DNA. On one strand are qualitative methods addressing issues of context, meaning, power, and complexity, and on the other are quantitative methods providing measurement and a focused anchor. The two strands are connected by the research questions. (p. 613)

In this study, the predominant quantitative method involved pre- and posttesting of students in classrooms and subsequent analysis of the testing data. The pretest provided evidence regarding the equivalence of the groups, and permitted adjustment for any pretest differences that remained despite the randomization. Nested between the pre- and posttests was the concurrent collection of both quantitative and qualitative data used to document fidelity of the treatment, and to gain understandings about the teacher experiences during implementation of the mathenhancement model.

Data collection began in fall 2003 with experimental teacher surveys at the beginning of professional development, telephone interviews of randomly selected experimental and control teachers, and artifact collection from all teachers. At the start of the spring 2004 semester, parent and student consent forms, student surveys,<sup>6</sup> and math pretests were administered in both experimental and control classrooms. At the end of spring 2004, students and teachers once again completed surveys, and selected teachers participated in focus groups. Chapter 5 more fully describes the qualitative methods used to measure fidelity of treatment and the results that these methods produced. The following section describes the quantitative data collection, the results of which are reported in Chapter 4.

# Measuring Academic and Technical Knowledge Achievement

A total of four different math measures were used to assess mathematical performance. Each of the quantitative measures provided information to test this study's specific hypotheses. The mathematics section of the TerraNova CTBS Basic Battery (McGraw-Hill, 1997a) was used as a math pretest to establish a baseline level of mathematical performance for the experiment. The TerraNova CTBS Basic Battery mathematics section was chosen as a measure of academic mathematical abilities due to the multiple areas of mathematical concepts covered by the measure. Furthermore, it is a traditional, nationally normed and reliable cognitive test of math skills. Level 21/22 was chosen in order to measure high school junior- and senior-level mathematics. Although four equivalent forms of the Level 21/22 exam exist, only two forms are in print. Of the two printed forms, only Form A was available for use in all states involved in this study. (Form C, the other printed form, was embargoed/blocked for use in two of the sites since it contains items used on their high-stakes standardized achievement exams.) As a result, Level 21/22 Form A of the TerraNova CTBS Basic Battery was selected (McGraw-Hill reports reliability coefficients of  $\alpha = .91$  for grade 11, and  $\alpha = .92$  for grade 12).

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<sup>&</sup>lt;sup>6</sup> All student and teacher surveys administered for the purpose of this study contain copyrighted materials that cannot be reproduced in this report's appendixes; however, the surveys are available upon request from NRCCTE.

The TerraNova CTBS Basic Battery was administered to ensure comparability between experimental and control groups at pretest, and if they were not comparable, to be able to use as a control when statistically analyzing group differences on the posttests. All students were read standard instructions and given 40 minutes to complete the test.

For the posttest measures, the students in each classroom were randomly assigned to one of three groups corresponding to the three postmeasures of math ability:

- 1. The TerraNova CTBS Survey (McGraw-Hill, 1997b), a shortened version of the TerraNova CTBS Basic Battery test, was used as a traditional measure of mathematical ability ( $\alpha = .83$  for grade 11, and  $\alpha = .85$  for grade 12). The posttest was different from the pretest version (r = .80).
- 2. WorkKeys Applied Mathematics Assessment (ACT, 2004b), a measure of mathematics used in the workforce, was used as a measure of mathematics in applied contexts. WorkKeys is scored using Level Scores and Scale Scores. WorkKeys was originally developed for use in job profiling. The instrument traditionally generates Level Scores, ranging from 0 to 5, with higher scores indicating greater skills, for use in selecting and promoting of individuals within certain professions. However, WorkKeys has recently created a second method of scoring, known as Scale Scores, to be used by those using WorkKeys data for other purposes requiring a finer level of precision. Scale Scores, used for the purposes of this study, allowed groups to be compared on outcome measurement of applied mathematics performance. The scores are a function of the number of items correct, with higher Scale Score, ranging from 65 to 90, employs unequal intervals between abilities, and rounds all values to the nearest integer.
- 3. The ACCUPLACER Elementary Algebra Test (The College Board, 1998), a standardized college mathematics placement test used by many colleges and universities around the country, was used as a measure of potential postsecondary remediation requirements ( $\alpha = .92$ ).

As stated earlier, one-third of consenting students within each classroom were randomly assigned to take each of the three math posttests; this was done to reduce the time needed for posttesting, as well as to reduce the burden on students and teachers.

All students also took the skills or content test for their area (e.g. NOCTI, MarkED, AYES). The tests used were created by National Occupational Competency Testing Institute (NOCTI) for the health occupations, information technology, agricultural mechanics, and horticulture replications. The Automotive Youth Educational Systems (AYES) assisted with the automotive technology replication, and the marketing education consortium MarkED provided a test for the business and marketing replication.



The AYES examination is used by schools with ASE-certified automotive programs and active chapters of SkillsUSA in order to establish consistency in learning achievements within and across their programs. The exams include items in the areas of engine performance and repair, suspension, brakes, and electrical and electronic systems.

The NOCTI tests covered knowledge of the skills used in each respective technical field. The health occupations test is used by the National Consortium on Health Science and Technology Education (NCHSTE) as part of their certification program, which is recognized in more than 25 states. Eligible students who successfully pass this online assessment and meet other requirements will obtain either a Certificate of Proficiency or Mastery, issued in partnership between NCHSTE and NOCTI.

The information technology, agricultural mechanics, and horticulture tests were created by NOCTI specifically for the purposes of this project, using items in its test bank. The MarkED test was also created specifically for this project, using items from MarkED's test bank; it included items from business, marketing, and accounting.

Each technical skill or content knowledge test included, but was not limited to, the technical skills learned in the specific course included in the experiment. The use of these tests allowed determination of any loss of technical skill or content knowledge by the experimental group due to class time specifically assigned to mathematics, when compared with the control group. All students, experimental and control, took the skills test appropriate to their SLMP.

# **Posttesting Protocols**

As mentioned earlier, students in each class were randomly assigned to one of the three mathematics tests to minimize the study's intrusion on classroom time and the burden on students and teachers. To accommodate simultaneous administration of three different tests in one room, the math posttest directions were partially given in writing on the test itself. All students were given 40 minutes for each test.

By design, the development of math-enhanced lessons was unique to each SLMP and, therefore, the number of lessons and the number of concepts taught differed across sites. The math concepts contained in the TerraNova tests were mapped by the publisher, McGraw-Hill. Math experts on the research project team mapped the concepts contained in the remaining math tests and in the lessons. The decision to use standardized tests as dependent variables was based on their reliability and validity, but this decision caused some of the tests items to be out of alignment with the concepts taught in the math-enhanced lessons. Based on the mapped lessons and tests, the percentage of concepts that were taught and tested at each site could be determined, as shown in Table 3.

Percentage of Math Concepts Taught	Α	В	C	D	Е	F
Covered on Math Pretest	76.2	66.7	61.5	73.1	NA	64.0
Covered on TerraNova Posttest	52.4	38.9	42.3	50.0	NA	40.0
Covered on ACCUPLACER Posttest	23.8	38.9	19.2	26.9	NA	16.0
Covered on WorkKeys Posttest	28.6	38.9	26.9	26.9	NA	28.0

# Table 3.Percentage Alignment of Math Taught vs. Math Tested for Each Site

Covered on ANY Posttest

*Note.* NA = Not Applicable. The number and exact lesson(s) taught varied greatly within Site E, resulting in no meaningful way to generalize coding to the site level.

#### **Summary**

71.4

72.2

61.5

73.1

NA

60.0

This chapter describes the procedures followed in conducting a pilot study that tested whether or not enhancing the teaching of mathematics in an occupational context affects student performance on standardized tests of mathematical knowledge and skills—without detracting from CTE knowledge and skill acquisition. This study was conducted as an experiment with randomized assignment of teachers (but not of students) to the experimental and control conditions. The study consisted of six separate replications, each in a different occupational area: agricultural mechanics, automotive technology, business and marketing, health occupations, horticulture, and information technology.

Each of the replication sites had the primary responsibility for recruiting teachers within their occupational area. CTE teachers who were interested in participating had to identify a math teacher who agreed to support their teaching of math throughout the study. A total of 274 teachers applied to participate and were randomly assigned to the experimental or control condition. Upon being informed of their assignments, some withdrew, but 236 (114 experimental and 122 control) and their nearly 4,000 students participated in the study during the spring of 2004.

Teachers assigned to the experimental group took part in professional development workshops in the fall of 2003. At these workshops, the CTE teachers worked with their math-teacher partners to identify mathematical concepts in their occupational curricula and to develop lesson plans to enhance the teaching of these concepts. In the 2nd half of the 2003–2004 school year (spring 2004), the CTE teachers delivered these lessons, which constituted the experimental intervention.

Because random assignment was conducted at the teacher, rather than the student, level, pretesting was conducted with the students to determine if the randomized teacher assignments had produced groups of students that were equivalent in performance on a standardized test of mathematics at the start of the study. The correlation between pre- and posttest scores was over .80. Across all six sites aggregated, students in the experimental and control groups were equivalent in math performance, but within two of the sites, there were significant differences



between experimental and control groups (see Table 4). This pretest score was therefore used as a covariate in further analyses (see Chapter 4).

Three different tests of mathematics, as well as tests of occupational knowledge appropriate to the content areas, were used in posttesting. Throughout the study, extensive qualitative data were collected: interviews, instructional artifacts, focus groups, and class observations. Mixed-method analysis was used to establish the extent to which the experimental intervention was delivered, how teachers experienced the use of the seven-element model, and if the intervention had an impact on student performance on the standardized tests (see Chapter 5).





# **CHAPTER 4: QUANTITATIVE FINDINGS**

This study was designed to test the hypothesis that enhancing the curriculum with mathematics and modifying pedagogy in career and technical education (CTE) specific labor market preparation (SLMP) courses could improve the math achievement of CTE students. As a direct test of this primary hypothesis, students' math achievement on one of three tests administered directly after the experimental intervention were examined. Because teachers (not students) were assigned to either the experimental or control group the analyses were at the classroom level. The second hypothesis stated that math achievement would be improved without affecting the learning of technical skills. This hypothesis was tested by comparing the performance of experimental and control classrooms on measures of technical knowledge appropriate to each SLMP.

# Math Achievement at the Classroom Level

Random assignment of students to the experimental or control group would have ensured that observed and unobserved differences in students between groups would be no larger than would be expected by chance. Such an approach, however, is extraordinarily difficult to implement absent a state or local requirement or unique circumstance (e.g., lottery assignments to magnet schools or academies). This compromise—random assignment of teachers—offers the advantage of ensuring that any differences in teacher motivation or skill—potentially critical confounding variables—were randomly assigned across conditions. To ensure that the random assignment of teachers had resulted in the creation of equivalent student groups, all students were pretested on their math ability, and classroom averages were compared within each replication. The results are shown in Table 4.

For all classrooms combined, the random assignment yielded experimental and control groups whose pretest performances were virtually identical (less than 1% difference in the number of test items answered correctly). At one of the replication sites, the scores of the two groups differed significantly at the .10 level. Because of this preexisting difference, student pretest scores were used as a covariate in analyses of the posttest data.

The cut-off for statistical significance was established at .10 because of small sample size and to avoid a Type II error.<sup>7</sup> Different supplementary measures to statistical significance are

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<sup>&</sup>lt;sup>7</sup>The statistical significance between two groups evaluates the probability of obtaining the sample outcome by chance (Fan, 2001); i.e., that a viable explanation for the observed differences between the two samples is not due to sampling error or chance, and heavily relies on sample size (Cohen, 1990). But statistical significance does not directly reflect the magnitude of an effect—it does not evaluate whether results are important (Thompson, 2002), and does not tell the researchers what they want to know (Denis, 2003; Kirk, 1996). In studies such as the one reported here, where small sample sizes were used in the pilot stage for both the experimental and control groups, there is the danger of not detecting a significant effect (Type II error) if the alpha is set too low. Furthermore, even the fact that the results are significant using p < .10 does not tell us the *magnitude* of the changes introduced as a result of implementing a new math pedagogy for CTE students. Thus, the effect size is the index that most closely explains the dimension of those changes among the students in the experimental group. Statisticians have provided detailed examples about the use of effect size (Fan, 2001; Kotrlik & Williams, 2003; Rosnow & Rosenthal, 1996; Van Etten & Taylor, 1998).

available in such cases, and are generally called measures of effect magnitude (Kirk, 1996). Within this report, when a difference has reached statistical significance at the more liberal alpha level, Cohen's *d* is also reported, to show that there is a practical significance of the effect (Cohen, 1988; Rosnow & Rosenthal, 1996). Reporting the effect size in experimental studies has received increasingly wide attention, and has become a common requirement for publication (American Psychological Association, 2001; Kotrlik & Williams, 2003).

Table 4.

Comparison of Experimental and Control Groups by Replication Site on Pretest Performance on TerraNova CTBS Basic Battery

SLMP Site	Group	М	SD	t	р	п
Overall	С	48.703	10.306	.491	.624	122
	Х	48.077	9.192			114
А	С	57.224	9.634	1.539	.140	13
	Х	49.655	12.879			8
В	С	47.331	6.573	.932	.357	22
	Х	45.285	7.931			22
С	С	46.634	11.104	416	.679	27
	Х	47.789	9.466			28
D	С	45.208	8.695	.450	.655	18
	Х	44.000	7.847			20
E	С	54.398	11.502	262	.795	22
	Х	55.246	8.242			18
F	С	44.346	7.768	-1.750	.089	20
	Х	48.597	7.139			18

*Note.* C = control classroom; X = experimental classroom. Scores are percentages of correct responses.

The primary question of the study concerned the effect of the experimental intervention on math achievement. This question was examined first by considering the aggregate performance of the experimental classrooms compared to the control or counterfactual classrooms on the three posttest measures of math achievement, using the math pretest as a covariate. Though the effect size was small, Table 5 shows that after the semester of treatment, students in the math-enhanced CTE classrooms scored significantly higher on one of the tests (the ACCUPLACER college placement exam) than students in traditional CTE classrooms did, when controlling for prior math achievement. (The number of classrooms in the table vary slightly because completed tests were not obtained from a few classrooms.)



Posttest	Group	М	SD	f	р	d	n
TerraNova	C	50.59	14.23	251	617		119
	Х	50.38	13.87	.551	.017		112
ACCUPLACER	C	40.67	11.87	7.334	.007	0.20	117
	Х	42.93	11.24				114
WorkKeys	C	74.92	3.60	662	416		118
	Х	75.14	3.34	.005	.410		110

Table 5.Mean Classroom Posttest Scores with the Pretest as Covariate

*Note*. C = control classroom; X = experimental classroom. TerraNova and ACCUPLACER values represent percentage of correct responses. WorkKeys values are Scale Scores. Effect size calculated using Cohen's*d*(Cohen, 1988).

The same question was then considered, examining each replication independently, beginning with a simple sign test to check for significant differences in the pattern of scores between control and experimental classrooms. This was followed by a site-by-site analysis using a one-way ANOVA with the math pretest as a covariate.

Table 6 shows the results on the math posttests for each of the six replications separately. A total of 18 comparisons can be made between the experimental and control groups at the six replication sites (3 tests  $\times$  6 sites). Of these 18 comparisons, the experimental group had a higher mean score 14 times. Using the nonparametric sign test, the probability of finding a pattern of positive difference 14 out of 18 times is less than .04.

Experimental classrooms in two of the replication sites (A and C) scored significantly higher (p < .07) on ACCUPLACER than did their corresponding control classrooms. Effect sizes were medium at .33 and .46, respectively. The experimental classroom at site C scored significantly higher (p < .10) on WorkKeys than did their control counterparts, with an effect size of .40.



Posttest	Group	М	SD	f	р	d	п
Site A	*			*	_		
TerraNova	С	57.908	13.263	0.160	0.694	NS	13
	Х	50.771	19.822				8
ACCUPLACER	С	45.238	10.766	4.029	0.060	0.32	13
	Х	48.431	8.861				8
WorkKeys	С	77.331	3.048	0.227	0.640	NS	13
	Х	76.193	3.591				8
Site B							
TerraNova	С	46.102	11.164	2.631	0.112	NS	22
	Х	47.852	11.975				22
ACCUPLACER	С	37.648	9.002	0.575	0.453	NS	22
	Х	37.998	10.863				22
WorkKeys	С	74.690	3.481	0.199	0.658	NS	22
	Х	74.918	3.178				19
Site C							
TerraNova	С	48.974	15.750	0.352	0.556	NS	26
	Х	49.111	12.301				27
ACCUPLACER	С	39.900	12.035	3.492	0.067	0.46	26
	Х	45.348	11.680				28
WorkKeys	С	74.807	3.205	2.934	0.093	0.40	25
	Х	76.086	3.240				28
Site D							
TerraNova	С	45.405	12.518	0.415	0.524	NS	16
	Х	47.057	12.682				19
ACCUPLACER	С	36.957	7.746	0.497	0.486	NS	16
	Х	38.285	10.601				20
WorkKeys	С	72.546	2.394	2.632	0.115	NS	16
-	Х	73.835	2.782				19
Site E							
Terra Nova	С	60.011	13.454	0.154	0.697	NS	22
	Х	62.022	13.885				18
ACCUPLACER	С	47.965	15.990	0.516	0.477	NS	21
	Х	46.522	12.295				18
WorkKeys	С	77.123	3.911	1.288	0.264	NS	22
-	Х	76.258	2.787				18
Site F							
TerraNova	С	46.630	12.380	0.750	0.392	NS	20
	Х	47.070	12.029				18
ACCUPLACER	С	37.158	9.266	2.814	0.103	NS	19
	Х	44.320	8.516				18
WorkKeys	С	73.228	2.926	0.373	0.546	NS	20
-	Х	73.689	3.920				18

Table 6.Mean Classroom Posttest Scores with Pretest as Covariate, by Site

*Note.* C = control classroom; X = experimental classroom. TerraNova and ACCUPLACER values represent percentage of correct responses. WorkKeys values are scale scores. NS = Empty cells; indicate that Cohen's*d*was not calculated because the effect was not statistically significant.



# **Technical Skills and Content Knowledge**

Technical skill and/or content knowledge were assessed at posttest only, and because each replication site involved a different occupational area, the test for each site was different. The hypothesis had stated that the CTE curriculum could be enhanced with mathematics without losing CTE technical skill or knowledge development. In five sites, a single test was used to measure technical skill/content knowledge. In the sixth site, one of four different exams were used, depending on the certification test appropriate to the content of the class.

The hypothesis was supported using classroom-level data (Table 7), and no significant differences between the experimental and control classrooms on technical skill/content knowledge were found. These results suggest that the instruction time used for the math-enhanced lessons did not cause the experimental students to score lower than the control students on tests of technical skills and content knowledge. Similar to this study's findings on the academic tests, students in eight of the nine technical skills and content-knowledge tests scored higher than the control group (though the difference was not significant), suggesting that, at best, the math enhancements can improve students' occupational outcomes.

#### Table 7.

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Po	osttest	Group	М	SD	f	р	п
Site A	CTE Test 1	С	64.415	13.240	-0.374	0.713	13
		Х	66.786	15.500			8
Site B	CTE Test 2a	С	37.008	3.178	-1.019	0.411	6
		Х	45.526	14.308			3
	CTE Test 2b	С	39.613	4.273	-0.439	0.689	9
		Х	43.665	18.251			4
	CTE Test 2c	С	41.090	9.071	-0.909	0.440	3
		Х	54.121	23.117			3
	CTE Test 2d	С	45.083	6.788	-0.540	0.618	3
		Х	51.022	17.793			3
Site C	CTE Test 3	С	63.324	10.627	-0.748	0.464	12
		Х	65.985	6.501			13
Site D	CTE Test 4	С	43.815	6.123	-0.586	0.562	16
		Х	45.290	8.431			20
Site E	CTE Test 5	С	38.489	8.346	0.622	0.538	22
		Х	36.987	6.177			17
Site F	CTE Test 6	С	38.523	6.858	-0.148	0.883	20
		Х	38.829	5.752			18

Technical Skill Achievement by Site

*Note.* C = control classroom; X = experimental classroom. Some sites were not able to administer technical tests to all classrooms. The large standard deviations for the experimental group in Site B are due to one classroom that scored 50% to 75% higher than the mean of all classes on the four tests. Cohen's *d* not calculated for non-significant findings.

### **Summary**

Overall, the experimental classes outperformed the control classes on the ACCUPLACER exam after completing a semester-long "treatment" of math-enhanced CTE lessons. Across the six replications and all three posttests, 14 of the 18 differences showed the experimental classes scoring higher—a significant pattern of differences. Within two of the six sites, classrooms in the experimental group scored significantly higher on the ACCUPLACER posttest than did classrooms in the control group, and one just failed to reach the .10 level. At one site, the experimental group also had a higher score than the control group on the WorkKeys measure. Significant differences were not found on the TerraNova test. Since the random assignment was conducted at the classroom level, it was concluded that the intervention (the teaching of math-enhanced lessons) produced this difference in math scores. It should be kept in mind that all statistical tests controlled for math pretest scores.

Finally, the instructional time used to teach the math-enhanced lessons did not cause the experimental classrooms to score lower than the control classrooms on tests of technical skills or content knowledge. These findings indicate that enhancing math skills of CTE students does not interfere with occupational skill or knowledge development.



# **CHAPTER 5: FIDELITY OF TREATMENT**

A number of measures, both quantitative and qualitative, were employed to ensure that the experimental treatment occurred and to document any variations in the treatment that may have influenced student performance on the math exams. In addition to detecting if the experimental-group teachers actually taught the math-enhanced lessons, the pilot study sought to explain the extent to which the lessons were implemented and to describe what worked with regard to the math-enhancement model. Variations in the professional development sessions and in the subsequent selection of math concepts and development of math-enhanced lesson plans across the replications were also documented. An additional concern was that control teachers might enhance the math in their curricula due to the fact they were in a math study. This potential Hawthorne effect was addressed, along with measures of fidelity of treatment.

# **Data Collection**

The measures used in the pilot study are presented below in the order that data were collected. Open-ended interview and survey questions, as well as the questions used for the focus groups, were developed in concert with and approved by the NRCCTE research team. Importantly, all questions were aligned to the central hypothesis (Miller & Crabtree, 2000), and written to elicit data that would "build explanatory frameworks" (Charmaz, 2000) for the quantitative findings of the pilot study. It should be noted that some of the questions asked on the teacher surveys were included for the purpose of two graduate students' dissertations; analyses of those questions are not included in this report, as they are not the primary focus of this study.

*Prestudy survey of CTE experimental and control teachers*. A prestudy teacher survey was conducted just prior to the first professional development session for experimental teachers. The written survey contained quantitative and qualitative questions designed to assess teaching self-efficacy in general, teaching self-efficacy in math, attitudes about math, current practices related to math, attitudes about the research project, hopes for outcomes, and demographic information. In addition, teachers were asked to complete a checklist of mathematics concepts in the CTE subject area that they anticipated covering during the semester of the study.

*Prestudy interviews of CTE experimental and control teachers.* Telephone interviews of randomly selected experimental and control CTE teachers were conducted at the outset of the study. The purpose of the interviews was to gain a better understanding of the math instruction that was occurring prior to and apart from this study. To that end, the teachers were asked to describe their efforts at teaching math in their classrooms up to that point. They were also asked open-ended questions (following Kvale, 1996), about what motivated them to participate in the study, how they would describe their approach to teaching, and what they hoped to accomplish by participating in the study (see Appendix D). A total of 26 experimental teachers and 27 control teachers across the six replication sites were interviewed. The phone interviews were conducted by an NRCCTE researcher and a research assistant under supervision, and were audiotaped and transcribed for analysis.

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*Instructional artifacts.* At the outset of the study, control and experimental CTE teachers were asked to submit any math-related instructional materials they had been using in their classrooms. The purpose of the collection of these artifacts was to supplement the prestudy survey and interview data in determining more objectively what math was being addressed in the classrooms prior to the study. Instructional artifacts included the following categories: course plans/outlines, curriculum, objectives; texts, reading materials; lesson plans, demonstration plans; assignments; tests, evaluations, assessments; and student work examples. These materials were collected by site personnel at the first professional development session. The materials were also used to contribute to the identification of math concepts and development of the mathenhanced lessons during the professional development workshops. Instructional artifacts were then cataloged and coded by NRCCTE according to type, implementation level, and math level addressed (see Appendix E).

*Postteaching debriefings*. Math teachers were asked to conduct debriefing sessions with their CTE-teacher partners following each math-enhanced lesson. These sessions were intended to help CTE teachers reflect on their teaching experience and to engage math-teacher partners in actively supporting the CTE teachers throughout the study. A set of questions aligned to the NRCCTE model was provided to the teacher teams to help guide the reflections (see Appendix F). Once completed, the math teachers were to submit summaries to their site researchers. As a fidelity measure, the debriefing sessions were intended to provide evidence that all math-enhanced lessons were taught as planned and that the teacher teams were meeting consistently during the term. Despite the best efforts of researchers and site personnel to elicit these debriefings, the teachers did not submit them with enough consistency to transform the feedback into meaningful numeric data. However, many of the submissions provided rich descriptions of the model, and were used to illustrate and support themes developed from the triangulation of other data sets.

*Classroom observations of experimental CTE teachers*. The classroom observations served two purposes: 1) to ensure that teachers were implementing the math-enhanced lessons as planned, and 2) to capture descriptive data about the math-enhancement model as it happened in the classroom. Each experimental CTE teacher in the study was observed once teaching a math-enhanced lesson; a total of 112 observations were conducted.

Observers conducted "focused and selective observations" (Angrosino & de Perez, 2000) guided by the criteria aligned to the seven-element math-enhancement process. Because observations were specifically focused on the implementation of the seven elements, it was not possible to utilize a standardized instrument from another study. Therefore, expert teacher educators and researchers were consulted in the development of a criterion-referenced observation tool and processes (Castellano, Stringfield, & Stone, 2003; Center for Applied Research and Educational Improvement, 2000). Using the observation tool (see Appendix G) observers recorded the seven lesson elements just as they were taught, using comment boxes to record evidence for each math-enhancement element. Observations were not focused on teaching quality or efficacy; however, observers were asked to comment about the lesson context, the teaching strategies used, lesson barriers, and other anecdotes not related to quality or efficacy.



Classroom observations were conducted throughout the pilot study by trained personnel from each replication site. To assure continuity in observations across the sites, observers were provided with 6 hours of training by a single trainer who traveled to each site for this purpose. They were given instruction in the seven elements of the math-enhanced lessons, and they practiced using the observation tool in groups by viewing videotapes of math-enhanced lessons until consensus was reached on each criterion on the instrument. To increase accuracy, observers were also asked to audiotape or videotape lessons when possible.

*Math-enhanced lessons.* Center researchers reviewed each of the math-enhanced lessons developed by the sites for content accuracy, with respect to both the seven elements and the mathematics, as they were under development. NRCCTE and site researchers provided teacher teams with feedback and recommended changes. Once lessons were edited by the teacher teams, NRCCTE researchers analyzed final versions for the math concepts embedded within the lessons.

*Focus groups with CTE experimental and math teachers.* At the conclusion of the spring term, focus groups were conducted at four of the six replications sites. Participation in the focus groups was voluntary; 26 CTE teachers and 22 math teachers participated in a total of eight focus group sessions. CTE and math teacher groups were conducted separately, so that participants would feel more at ease to respond candidly about their experiences. Focus groups were conducted by one researcher, with an assistant to record notes. There was one exception in which another member of the research team conducted the session in consultation with the primary interviewer. Focus group sessions were audiotaped and transcribed for analysis.

A "question path" (Krueger, 1998; Krueger & Casey, 2000) was developed by the NRCCTE research team to guide the discussions. The question path moved from a general question about their overall experience to more specific questions about the implementation of the model (see Appendix H). CTE teachers were asked to elaborate on the implementation of the seven-element model, to comment on the strengths of the model, and to identify barriers to implementation. Both math and CTE teachers were asked for their recommendations for the full-year implementation of the project.

*Poststudy surveys of experimental and control teachers.* All teachers in the experimental and control groups were surveyed at the conclusion of the pilot study. As in the presurvey, the postsurvey contained multiple sections containing both quantifiable questions and open-ended qualitative questions. Teachers were asked about their teaching techniques and their job environment. Experimental teachers were asked to comment on the professional development provided by the sites, and to identify barriers to implementation and successful aspects of the teaching model. Selected phone interviews with control teachers were conducted to ascertain the level of math activity in the control schools (see Appendix I). Their responses were used to develop a survey for all control teachers.

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# **Data Analysis and Findings**

Our goal in the analysis of the treatment was to provide an accurate or credible description of what was studied and to present "conclusions that are believable and trustworthy" (McMillan, 2000). There are a number of strategies that can be used to assure accuracy. In this pilot study, accuracy was accomplished primary through "triangulation" of data from multiple sources; that is, no single data source stood alone. As data were analyzed, themes emerged. Triangulation of evidence from multiple sources of data was then used to "build a coherent justification for the themes" (Creswell, 2003).

As explained in Chapter 3, a mixed methods approach was employed that required appropriate use of both quantitative and qualitative procedures and strategies. Therefore, the analyses frequently required "data transformation"—that is, the codification of qualitative data to provide a numeric representation and, in some cases, the qualification of quantitative data to support thematic development (Creswell, 2003; Caracelli & Greene, 1993). For instance, some text from the qualitative interviews was coded and articulated in numeric form where appropriate to support the findings. Quantitative data from surveys were articulated in simple percentages or mean scores to support thematic descriptions.

The qualitative tradition followed was primarily that of grounded theory, in which one explores processes, activities, and events for the purpose of building theory (Creswell, 2003; Glaser & Strauss, 1999). This tradition is further explicated by Charmaz (2000):

Essentially, grounded theory methods consist of systematic inductive guidelines for collecting and analyzing data to build middle-level theoretical frameworks that explain the collected data.... The rigor of grounded theory approaches offers qualitative researchers a set of clear guidelines from which to build explanatory frameworks that specify relationships among concepts. (p. 509)

Texts were analyzed to identify the emergent themes. Once themes were identified, texts were analyzed again and coded by a primary researcher and an assistant to assure accuracy. Quotations from the texts were then selected to illustrate the themes that follow here.

# **Preexisting Math-Related Activities**

When the level of math-related activity occurring prior to the study was examined, no evidence that teachers engaged in any *systematic* approach similar to the treatment in this study was found. As well, virtually no differences in the response patterns between the control group and the experimental group teachers were found. While most of the CTE teachers reported addressing the math in their courses in some way, they were not engaged in the identification and mapping of math concepts within CTE curriculum and/or subsequent development of math-enhanced CTE lessons using anything similar to the NRCCTE seven elements.

Within the prestudy interviews, teachers were asked to describe their efforts to teach math in their courses, and to provide some specific examples. At the beginning of the interviews, many indicated that they taught little math. However, as the interviews progressed, their descriptions



pointed to a number of ways in which they were, in fact, addressing the math in their classes. This finding was supported by data from the presurvey in which teachers were asked to indicate the frequency with which they taught math concepts in their classes. Given a scale from *not at all* to *a great deal*, a majority of the teachers indicated a mid-range of *some influence*. Responses spanned from this mid-range toward teaching math concepts "quite a bit" (see Appendix J).

We found the most common approach to be a cursory walk-through of the math in lessons, projects, or problem-solving scenarios. Only about a third of those interviewed mentioned using math formulas or math language. Even fewer used related math examples, and, significantly, none gave an example of applied math that was extended to a traditional math problem. As one experimental teacher indicated at the conclusion of the pilot: "[This model] forced me to reevaluate curriculum from a different perspective....I always taught the [math] concepts, but I never used this vocabulary or this approach."

Relatively few of the requested artifacts were submitted, and a number of those did not contain any evidence of math instruction. The most commonly submitted artifacts revealed that math occurred within a lesson or as a lesson within a CTE unit. The level of math indicated in the artifacts was predominantly basic mathematics such as measurement, fractions, and percentages. Analysis of the artifacts supported other data in that there was no systematic or explicit delivery of math instruction in any of the classrooms at the outset of the study.

A possible exception to this finding was noted in selected classrooms in Site E, where math was frequently integral to the curriculum. A number of the experimental teachers were using a textbook in which the math was already integrated into the content. Syllabi and course outlines also pointed to active math instruction related to many of the topics of instruction within that SLMP.

Throughout the study, control classroom teachers were asked to conduct "business as usual." Poststudy interviews and survey data indicated that control-classroom teachers effectively maintained this stance. Two respondents, each from different SLMPs, indicated that they had placed more emphasis on math during the term, and that was at the request of their schools or districts. Of more concern, however, was the reported level of school-based initiatives in math (see Table 8). Over half the respondents from Site E reported such activities; to a lesser degree, increased math activity occurred in Sites A and C. It is possible that this activity may have had some impact on the difference in scores between control and experimental students, especially at site E. This will be discussed further in Chapter 6.



# Table 8.Math-Related Activities Reported by Control Teachers

			S	ite		
Number of control-group teacher respondents	А	В	С	Е	F	All
Total	9	8	20	17	15	69
Indicated their school/tech center was engaged in total school improvement activities involving math across the curricula	2	0	2	9	0	13
Indicated their school/tech center had asked them to make changes in the course involving more emphasis on math after submitting a copy of their curriculum to NRCCTE researchers	0	0	0	1	0	1
Indicated they personally made changes in the course involving more emphasis on math after submitting a copy of their curriculum to NRCCTE researchers	0	0	1	0	1	2

Note. Site D declined to survey their control teachers.

# **Professional Development**

As described in Chapter 3, professional development for experimental teachers took place at each of the replication sites in fall of 2004. Site leaders planned the workshops for their respective SLMPs in accordance with the guidelines in a common trainer handbook developed by NRCCTE researchers and consultants. Drawing from multiple data sources, variations in the duration of these professional development sessions were found, as well as in the number of lessons agreed upon and developed by the experimental CTE–math teacher teams at those sessions.

Sites A and E split the professional development into two workshops, approximately a month apart, for the purpose of providing teachers time to develop lessons between workshops (see Table 4). This was the preferred model; however, sites B, C, D, and F provided one-time comprehensive professional development sessions due to constraints on the teachers' schedules. This variation was a direct result of the timing of the pilot study, which commenced in the midst of an academic year, thus impacting teacher availability. In all cases, teachers continued development of lessons and interaction with site leaders past the professional development sessions and into the implementation stages.



Site										
	D	C	D		1					
Nov. 7–9,				Oct. 24–25						
2 days	Nov. 20–22	Nov. 20–22	Nov. 20–22	1.5 days	Nov. 13–15					
Dec. 15–16,	2.5 days	2 days	2 days	Dec. 8	2.5 days					
1.5 days				0.5 days						

Table 9.Scheduling and Number of Professional Development Days

Note. All dates occurred in 2003.

Within the professional development sessions, CTE–math teacher teams first identified and mapped the math concepts that were already in the CTE curricula. (Selection of the math concepts will be discussed in more detail in the following section.) The teams worked separately to create a lesson or two around one of the math concepts in their curriculum and shared it with the other teachers in their SLMP (see Table 10). Teachers at sites A, B, C, and D agreed to further develop and teach the same set of lessons, although a particular sequence to the lessons was not required. This was possible because the schools and programs within these SLMPs followed the same or similar curricula. At Site F, the content was homogeneous; however, there were differing needs for sequencing of that content throughout the year. This resulted in development of a larger set of agreed-upon lessons from which teachers could choose to teach. The most variation was found at Site E, where individual teacher-teams created and taught their own lessons. Teachers at this site taught fewer, but longer, lessons that addressed multiple math concepts unique to their own particular curricula. This outcome was a function both of addressing an exceptionally broad range of content and courses offered within the SLMP, and of the predominant constructivist perspectives held by the teachers in that region.

Table 10.

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Number of Enhanced Lessons Developed and Taught

	Site							
	А	В	С	D	Е	F		
Possible number of enhanced lessons available to teachers	8	9	10	9	2	9		
% of teachers who taught <i>all</i> enhanced lessons	75	64	77	72	72	67		

*Note.* At Site E, a total of 26 lessons were developed; however, each teacher taught an average of 2 lessons that were adapted to their own curriculum. These lessons addressed multiple math concepts and were generally longer—lasting several days. This represents an important variation in the model. At site F, a total of 17 lessons were developed. Teachers selected any 9 of the 17 to teach.

In the postproject surveys, teachers were asked the extent to which the professional development equipped them to implement the lessons. Although there was some variation by site, teacher ratings of the professional development were favorable, overall (see Appendix K). Teachers were also asked to comment on how they would improve the professional development. This data was triangulated with other sources to identify the barriers to implementation (addressed later in this chapter) and, subsequently, to make changes to the professional development in the full-year study. Specifically, the teachers noted the need to improve the existing lessons and find a better fit between the lessons and their curricula. Teachers also noted the need for math instruction, and more time to share and practice the lessons with each other. They made suggestions to improve the organizational aspects of the sessions, including making the goals of the study more explicit and making better use of the time within the sessions.

# SLMP Math Concepts Addressed by the Study

Using the curriculum maps as a starting point, the teacher teams were asked to recognize, pull out, and point out the math in their CTE curricula. These curricula were then analyzed on a site-by-site basis by a team of math experts who checked the content and compiled a list of math concepts addressed within each SLMP. Within each SLMP, a math concept may have been addressed multiple times. Table 11 shows a breakdown of the number of times each math concept was addressed by site.

### Table 11.

Map of Math Concepts Addressed by Enhanced Lessons in Each SLMP

	Number of Corresponding CTE Math Lessons Addressing the Math Concept in Each Site						
Math Concept	A B C D E F						
Number & number relations	4	5	4	5	10	1	
Computation & numerical estimation	7	8	4	4	9	7	
Operation concepts	0	2	0	0	0	0	
Measurement	2	8	5	4	5	14	
Geometry and spatial sense	0	0	1	1	0	5	
Data analysis, statistics & probability	4	1	6	4	22	4	
Patterns, functions, & algebra	5	5	4	4	15	3	
Trigonometry	0	1	0	1	0	4	
Problem solving & reasoning	2	0	1	0	1	3	
Communication	1	0	2	1	0	1	

*Note.* Site E teachers developed many more lessons than teachers at the other sites; but they each taught fewer, longer lessons (as shown in Table 10 above).



As indicated in Table 11, the number and type of math concepts varied greatly across SLMPs, with some SLMPs accenting the lower-level mathematics while others highlighted higher-level high school math in specific areas such as statistics. The majority of Site F's lessons addressed computation, measurement, and trigonometry, while Site B's strongest areas were computation and measurement. Although Site E focused on numbers and number relations, computation, data analysis, and algebra, no established subset of lessons was agreed to or taught by the teachers at that site. Sites C and D appeared to be the most well-rounded, with each teaching at least four lessons in each the following areas: number relations, computation, measurement, data analysis, and algebra. Data analysis was Site C's most emphasized area, while Site D had no particular focus. Site A followed a pattern similar to those in Sites C and D, mirroring their diversity of teaching at least four lessons in three of the four areas: number relations, computation, data analysis, and algebra. Site A's area of interest was algebra (see Appendix L).

### **Implementation of the Math-Enhanced Lessons**

As part of the implementation of the "treatment" in the CTE classrooms, math teachers were asked to meet with their CTE partners before each lesson, and then to debrief the CTE teacher within 1 week of their teaching each math-enhanced lesson. Data from this measure proved inconclusive because math teachers repeatedly failed to submit the postteaching reflections. Focus group and survey data pointed to three possibilities for lack of reporting: 1) CTE and math teacher partners were not meeting regularly to debrief, 2) all lessons were not taught as planned, or 3) lessons were taught, but time was not taken to submit reports. Best efforts by site and NRCCTE researchers to assist the process and collect these debriefings repeatedly failed to garner a consistent response from the teacher teams. Relying on self-reports, 78 of 109 CTE-teacher respondents replied that they had the opportunity to teach all of the math-enhanced lessons that were developed in their professional development sessions (refer again to Table 4). This ratio of non-completers was fairly evenly distributed across the sites.

Throughout development and implementation of the lessons, there was a growing realization, by both the teachers and researchers, that a math-enhanced lesson was not necessarily equal to the teaching of one math concept, nor was it equivalent to one class period. Focus groups revealed that a number of teachers in the study held an expectation that each math-enhanced lesson should be taught in a single class period. This expectation was not experienced in practice, as some teachers found themselves teaching lessons that took several days to complete. For some, the expectation was linked to concern about losing time for, and emphasis on, CTE content. For example, a few teachers mentioned wanting to have "1 day a week" dedicated to the math-enhanced lesson. Among and between the sites, variations were noted in the length of the lessons in terms of the length of a class period, levels and numbers of math concepts addressed in the lessons, and the time it took for students of varying abilities to grasp the concepts. In other words, a lesson with higher levels of math concepts, such as geometry, took longer to teach than one that contained basic mathematics. Likewise, teaching a lesson to predominantly special education students took longer than teaching the same lesson to students who participated in advanced placement courses. This frequently translated into "a time issue," which was reported in the focus groups and the postpilot teacher surveys as the primary barrier to implementation. It



also showed up in teachers' requests for better developed lesson plans and more instructional materials created for varying levels of student math abilities.

Observation data indicated that, with a few exceptions, teachers in five of the six sites were relatively consistent in teaching Elements 1–6 of the seven elements. However, data from the 112 observations indicated that approximately one third did not provide evidence for any instruction using Element 7. Element 7 was particularly important to the pedagogic framework because it involved opportunities for students to extend their learning into more traditional math problems. The shortage of evidence for teachers' use of Element 7 may be explained to some degree by its nature as a student-directed activity. In many of the lessons, it manifested as a homework assignment or in projects. Sometimes the teacher carried Element 7 into the next day's instruction as a bridge to the next lesson or learning activity. For example, students were in a classroom one day for the math-enhanced lesson related to the Pythagorean theorem, and progressed to the laboratory the following day to experience its practical application to a construction project. Observers simply could not account for the instruction that may or may not have occurred in the days that preceded or followed their observations.

Another explanation for the relative absence of Element 7 was in the quality of the lesson plan and in the preparation of the CTE teachers to teach the math. This was confirmed in the focus groups by math teachers who noted that extending the math in this manner is challenging even for math teachers. As one CTE teacher admitted, "If I didn't have a clue and [my students] were tired, it went by the wayside." This outcome was, in part, a function of the uniqueness of the SLMP and subsequent variations in professional development sessions. All teachers were provided with instruction in the seven elements and were given a standard lesson template. However, by design, the teachers were given the freedom to create lesson plans as they emerged, unfettered by the template as long as the lessons contained the seven elements. A review of the lesson plans showed that many chose not to follow the template. While the majority of teachers reported liking the seven-element framework and the lessons they developed, they also noted the difficulties they faced teaching the lessons they did not author. Reported as a barrier, many of the lesson plans were not explicit enough—especially in the math—to help other teachers when the time came to teach the lesson. This finding revealed a faulty assumption on the part of researchers and teachers, alike, about the capacity to learn the model and successfully teach the lessons without highly developed lesson plans that included teacher notes and explicit math instruction in the professional development sessions. This was one reason why, in the full-year implementation of the study, more emphasis is being placed on math support throughout the year.

# **Barriers to Implementation**

*Time*. Teachers identified the predominant barrier to implementation as that of time—both the time needed to develop and teach the lessons, and the timing of the study in terms of the school year. Since the pilot study was conducted in 1 spring semester, the time needed to teach the lessons was not long enough, and often conflicted with required school testing, competitive events, spring fever, graduation, etc. For many, the time issue was manifested in a poor fit of the



math-enhanced lessons to their curriculum, frequently resulting in stand-alone lessons or a set of lessons forced into a short time at the end of the semester.

*Fit to curriculum.* The math and CTE partners in each SLMP worked together to identify and map the math concepts, and subsequently agreed upon a set of enhanced lessons they would all teach. This process did not always afford an optimum "fit" to the teachers' existing curricula. Although the CTE teachers taught similar courses, there were variations across their curricula both in content addressed and in the sequence of units and lessons. To accommodate this variation, they were allowed to teach the math-enhanced lessons in the order of their choosing. At one site, teachers were allowed to select a set of lessons from a larger set. Some teachers reported needing to "tweak" the lessons to make them work. As indicated above, this was further exacerbated by the limits of 1 semester. Teachers were also concerned about whether the lessons would prepare students to meet standards for testing and/or certification in the SLMP. An exception occurred at Site E, where teachers agreed upon concepts, and then developed their own individualized lessons. These lessons were shared only to the extent that others wished to use them.

*Inadequately developed lesson plans.* CTE and math teachers both identified inadequately developed lesson plans as a barrier to implementation. As mentioned earlier, it was easier for teachers to teach the lesson(s) they had authored. It was a much more challenging task to prepare for and teach lessons with which they were unfamiliar. Some teachers noted that it took an extraordinary amount of time to adapt or rewrite the lessons for their own use. When lessons were incomplete, or when there were uncorrected errors in the math examples, the need for math support intensified. As one teacher contemplated, "There were a couple of those lessons, because the problems were wrong, I tended to [doubt] what I was coming up with... and I just needed a person, the math teacher, to tell me, yes, that is what the answer was." Overall, teachers expressed the need for more worksheets and activities, and a "red-letter" edition of the lessons with notes, answer keys to worksheets and tests, and explicit math instruction.

*Bridging the language; knowing the math.* It was clear from multiple sources of data that the CTE teachers struggled to bridge CTE to the math as they taught the lessons. The task was made more difficult when the math on the lesson plan was incomplete or inaccurate. For many, the experience highlighted their own inadequacies or lack of preparation in math. A number of teachers reported calling on their brightest students to help them out—some openly admitting their shortcomings to the students. Others found themselves leaning heavily on their math-teacher partners, or wanting more access to that partner. In some cases, the result was the perception of the lessons as "add-ons" to the CTE curriculum and/or "stand alone" lessons, rather than being truly integrated. By the end of the study, math and CTE teachers, alike, recommended more explicit math instruction for each lesson, time to practice the lessons in the professional development sessions, and expanded lesson plans with worksheets, teacher notes, and answer keys. Some teachers suggested the creation of posters for their classrooms with both the math and the CTE terms side-by-side to remind them and their students of the natural connections.

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*Students' resistance to math.* Prestudy data revealed teachers' widely held apprehensions about student receptivity to the math-enhanced lessons. Teachers noted a wide range of math abilities among their students; the majority of teachers reported having low-ability and special education students in their classes. They also pointed to the depth of students' preexisting fears and failures with math. In spite of this level of concern, the majority of the teachers supported the need for this study. They pointed out that CTE careers require math competencies, and, conversely, that math needs the applications that CTE provides. This teacher's comment reflects the hopes of many: "I would like to get students to lose their math anxiety." Once implementation began, teachers noted some initial resistance by students to the math-enhanced lessons. However, they also reported that as the students began to understand more math, their engagement increased. It was at this point that the barrier became a success for so many. The following quote describes the experiences of many teachers in the study:

I did have some kids that shut down.... As we were doing the lessons [one student] would go, "I don't know why I need this." We went through the lessons and I was able to explain things to her. She'd go, "This is easy!... But at first I had to get over that wall.... And she [the student] came out of there with more confidence."

### Successes of the NRCCTE Model

The turnaround of students' perceptions and attitudes is one illustration of the many successes of the NRCCTE model. Teachers across the study strongly commended this study as "essential," "important," "necessary," and "overdue." Teachers described their experiences as "positive" and "worth the effort." For many, their math apprehensions gave way to excitement, as one described it: "The first couple of lessons, I've got to tell you... [I was a] fish out of water!"—but later, "having a blast!" Another commented, "The math-enhancement model helped me brush up on many of my math skills...I feel this model made me a better teacher as it relates to math."

*Teachers overwhelmingly supported the model.* The survey and feedback on the mathenhancement model itself was widely positive and supportive. Teachers offered no substantive criticism of the seven-element framework itself—only of its implementation presented as a barrier earlier in this chapter. In spite of the problems with underdevelopment of the lessons, many of the CTE teachers and their math-teacher partners liked the lessons enough to want to continue to refine and teach them in the full-year implementation of the study.

*CTE reinforces math skills.* When CTE teachers were asked for their perceptions of the value of math-enhanced lessons for their students, they were unanimous in their belief that math can be learned outside of a math class. Their most frequent responses were that CTE reinforces math skills through real-world applications and that CTE classes provide a critical context for understanding math and developing stronger math skills. As one teacher noted: "Math that is given in authentic and contextual situations is more meaningful to the learner and is more powerful than rote practice." Another indicated: "Math-enhanced lessons will provide additional chances/opportunities for students to use real-life application of principles of math in a situation [where] they can see [its] relevance." The math teachers agreed: "I like these ideas. Now I can



explain why these concepts are important. I know how to do them, but I never understood how you guys use those in real life."

*Math strengthens CTE skills*. Conversely, teachers emphasized the importance of math to the understanding and strengthening of CTE skills, noting that good math skills are essential in the world of work. This teacher's comments reflected this perception: "Regardless of the profession that a student selects, math will play an important part in the job performance." An automotive instructor noted: "I have found that students with higher math skills are better at diagnostic procedures. Use of math is very important in electrical work." These responses illustrate the subtle, but notable, interplay between the perceived value of math and CTE. Teachers from automotive technology, health occupations, and information technology were inclined to emphasize the importance of math in strengthening CTE. Agricultural mechanics, horticulture, and business and marketing were inclined to emphasize the contributions of CTE to math. One teacher provided this mediating response: "I believe that math-enhanced lessons will benefit students because (a) math is an important subject [and] (b) learning outside the math classroom might be the ticket for some students."

*Benefits to students.* When this study began, the CTE teachers widely expressed the need for their students to be encouraged and motivated in math because so many students come to their classes with negative preconceived ideas and fear about their math abilities. At the conclusion of the pilot study, CTE and math teachers noted students' progress and growing pride as a result of participating in the program. As one shared: "My entire class 'bought' into the program. The sum of the program was greater than the individual math lessons." Another shared the "fun" of encouraging students in the math:

...the kids would go tell the math teacher what I did and then they'd work out a problem in math class which the math teachers really liked, even the ones who weren't involved in the program. They'd [the math teachers] come and ask, 'What in the world are you doing...our kids come in and ask about problems I didn't think they would be interested in!'"

Some teachers reported that students were enjoying the math-enhanced lessons. "They saw some things they don't see in a math class. The students were willing to work harder and understand math more when they could put it to work in the lab—it made math more 'hands-on.'"

There were encouraging stories of successes for low-ability students by CTE and math teachers alike. One teacher commented on increased confidence and engagement of her "lower-level kids" as they began to coach each other. Another reported how her students were struggling, but less frustrated, than in their math classes because they were beginning to relate how the math would fit in their field. One teacher noticed an upturn in the number of passes he was writing to release students to attend remedial math sessions. "The one thing I am probably most proud of out of this whole project [is] that I have more of my kids volunteering to go for remedial math than ever before."

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*Math teachers' respect for CTE*. A number of math teachers who were located in the same building as their CTE partners noted the increase in engagement of students in their math classes: "I think the other teachers are jealous of what we are doing.... There are better relations between CTE teachers and math teachers.... I have found that the students are more willing to accept math and also take the tests. They are becoming more accepting of math."

Among the most encouraging outcomes of the pilot study were the favorable attitudes of the math-teacher partners toward the CTE teachers and the value of CTE classes—one calling the experience "eye-opening." The math teachers were particularly enthusiastic about learning new math applications; many noted that they will use the applications in their own classes once the study is completed. "It's about a 'real-world' application.... We [try] in mathematics... to get real-world applications, but [CTE] is doing it every day—they're just right in there." With that has come a growing respect for the CTE teachers, as one noted here: "My partner is a 'veteran'.... He's forgotten more than I'll ever know."

### Summary

Overall, the experimental and math teachers perceived the study and the math-enhancement model as a success. In the words of one teacher: "In my opinion, this is a very worthwhile program. This is not the first time I've been involved in something like this, but this is the only thing that's ever worked."

In the pilot study, professional development sessions were planned and conducted by educators and researchers at each of the replication sites. There were variations across the sites both in the duration of the professional development sessions and in the number of mathenhanced lessons that were subsequently developed. The most notable variations occurred in the kinds of math concepts addressed in the lessons respective to SLMP content and curricula.

A majority of the experimental CTE teachers across the study reported implementing all of the lessons they developed. Barriers to the implementation of the lessons included time-related issues, lack of fit to the curriculum, inadequately developed lesson plans, need for more math knowledge and support, and students' resistance to math. With two exceptions, the control CTE teachers appeared to have been successful in conducting business-as-usual without increasing the math in their own classrooms through their own efforts. Control teachers in three sites indicated that their school or district had mandated increased levels of math-related activities.

The successes of the NRCCTE seven-element model were many. While teachers offered numerous ways to improve the professional development, their evaluations of the sessions were favorable, overall. While students were at first perceived to resist the math-enhanced lessons, by the conclusion of the study, teachers reported many ways in which their students benefited from the process. Both CTE and math teachers noted the reciprocal importance of math to the development of CTE skills, and of CTE as a valuable context for learning math. As a parting comment in one focus group, a teacher remarked: "I was so glad to see that the program is continuing....it's a valuable project and I wish they could do it in other [academic] areas."



# **CHAPTER 6: CONCLUSIONS AND RECOMMENDATIONS**

This chapter summarizes the pilot study: its purpose, conduct, and findings. It also describes the changes made in the procedures for the full-year study that arose from the formative evaluation data collected in the pilot.

# **Summary of Purpose**

By most objective measures, United States high school students do poorly in math. Most young people who graduate from high school are not prepared for the math they will encounter in college, nor in the workplace. College remediation rates are extraordinarily high in this core content area (see Hoyt & Sorensen, 2001; Parsad, Lewis, & Greene, 2003; Rosenbaum, 2002). Unfortunately, the students most likely to lag behind academically by the end of high school are from minority populations and those disadvantaged by socioeconomic status (SES) or disability (NCES, 2004).

United States youth have been taking more math coursework since the 1980s, but math scores on the NAEP have remained stagnant during that time (see Castellano, Stringfield, & Stone, 2003). These data suggest that doing more of the same is not an effective strategy for improving the math skills of high school students. A new approach is required.

While we know that most students do poorly in math, we also know that most students are enrolled in CTE at some point during their high school experience. The most recent National Assessment of Vocational Education (NAVE; Silverberg, et al., 2004) pointed out that many of these youth are heavily invested in CTE while in high school. They found that 97% of students—virtually all high school students—take some CTE courses. CTE courses that prepare students for employment are more likely offered during the junior and senior years—a point at which most students have met their 2- or 3-year high school math requirement and are not taking or planning to take additional math.

We also know that CTE course content is rich in the use of mathematics. The CTE curricula in use do not routinely emphasize the embedded mathematics, however, and CTE teachers are not trained to do so. Thus, the logic of this study was to take advantage of the heavy investment of youth in occupational CTE courses later in their high school careers, the potential the curriculum offers for enhancing the math skills of CTE students, and the philosophical imperative to ensure that CTE students exit high school with more than the economic benefit conferred by such coursework (see Silverberg, et al., 2004) by adding value through improved math ability.

# Summary of Study

This study was designed to test the hypothesis that enhancing the curriculum and modifying the pedagogy within career and technical education (CTE) specific labor market preparation with mathematics courses (SLMP) could improve the math achievement of CTE students without compromising or reducing their technical skill or occupational knowledge development.

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Working in concert with math and CTE experts, a professional development process and sevenelement intervention were developed experimentally tested during the course of 1 semester.

CTE teachers were recruited to participate in the study and assigned them to either the control or the experimental group. The control group was asked to keep teaching their CTE classes as they had always taught them. The experimental group, along with math-teacher partners of their own selection, were brought to a professional development workshop to learn about the model for enhancing CTE courses with more math. Together, the teacher teams in the experimental group identified the math that was already in the CTE curriculum and worked on creating lessons that would emphasize these math concepts. CTE teachers taught these lessons over the course of 1 semester, after their students had been pretested to assure equivalence of math skills between experimental and control group students.

To determine whether the students in experimental classrooms gained in math skill over the course of the semester, three standardized, global measures of math achievement were used: TerraNova, ACCUPLACER, and WorkKeys. Each provided a different perspective on math achievement. TerraNova is a traditional math exam used by many states as the basic skills or exit exam. ACCUPLACER is a widely used college placement exam. WorkKeys is an applied math examination. This approach was chosen because each of the three tests would be differentially sensitive to the math interventions. Students were also tested on their occupational content or skill achievement, to ensure that students did not lose skill in this area while gaining in math.

Overall, students in experimental classes scored significantly higher on the ACCUPLACER exam than did students in the control classes at the conclusion of the pilot study. Across the six sites, on 14 of the 18 global measures of math achievement (three tests × six sites), students in experimental classes scored higher than students in control classes—a significant pattern of responses. In site-by-site analyses, experimental students in two sites scored significantly higher on the college placement exam; and, in one site, they also scored significantly higher on the applied math exam. The variation in math concepts emphasized across SLMPs may explain the differing results. For instance, the concentration on computation, data analysis, and algebra may have led to increased scores on the ACCUPLACER as seen in Sites A and C, and on WorkKeys in Site C.

Finally, there were no differences in technical skill or occupational content knowledge between the experimental and control CTE classes. These findings indicate that it is possible to improve the math ability of CTE students without compromising the acquisition of technical skill or content knowledge. Because of the random assignment design, we are confident that the findings are a result of the intervention created for this study.

# Limitations

However, across the six simultaneous replications, a great deal of variability was found in the fidelity of treatment. The sources of this variability were both structural and procedural (i.e., the extent to which the treatment was implemented as intended). The structural variability arose from the kinds and amount of math identified through curriculum mapping across the six simultaneous replications. Post-hoc analyses of the concepts assessed by the math tests found



that they varied in their alignment to the concepts addressed in the different study replications. This meant that in some of the replications, it is possible that the tests were not sensitive to the focus of the math instruction in the CTE classes.

Several methods were used to measure the procedural sources of variability—i.e., the extent to which the experimental teachers followed the intervention model and if the control teachers changed their usual approach to teaching their CTE courses. These methods included surveys, interviews, and instructional artifacts collection from both groups, as well as classroom observations and focus groups with the experimental teachers. The design also sought to determine whether there were systematic external influences on the control schools that might influence their students' math achievement scores.

As discussed in Chapter 5, a great deal of variability was found on both dimensions. Inconsistencies were found in the treatment implementation. In some instances, teachers did not teach all of the math enhancements or did not teach them as they were intended. This meant that some experimental students received the treatment, and some received something else. In a few sites, students in control schools were exposed to school-wide math improvement projects that may have influenced their math scores.

*Concluding thoughts.* Despite these limitations, it does appear possible to enhance CTE curriculum with math concepts and to measurably improve the math skills of CTE students. The pilot study shows that it is possible to achieve math improvement without affecting the students' acquisition of the important occupational content or technical skills provided by the programs.

As discussed in the earlier chapter on fidelity of treatment, and also summarized above, follow-up interviews and surveys indicated that there was a degree of variability in the number of enhancements attempted and the degree to which they were implemented. Also, from post-hoc analyses, it was found that none of the three tests were particularly sensitive to the math that was the focus of the enhancements. Finally, it should be noted, the results of this study come from only a single semester of implementing a math-enhanced CTE curriculum. All of this suggests the great potential of this approach for improving the math skills of CTE students that would come from a systematic, sustained effort throughout an entire, multiyear CTE program of study. As a result of these known sources of variation, the model and procedures for the full-year study were modified to increase consistency in the professional development and in the implementation of the math-enhanced lessons.

This pilot study contributes to the research literature on math instruction by demonstrating how procedural and contextual approaches to mathematics instruction can be combined to maximize both students' understanding of math concepts and their ability to transfer math skills to novel situations. This was accomplished with the NRCCTE model—composed of the professional development–teamwork component and the pedagogy of the seven elements, which dynamically bridge applied and abstract examples. This method is not new, but the way in which it was incorporated into the model is progressive and has potential for future refinement and application. Students' ability to understand and apply math in work *and* testing situations is the outcome sought.



Evidence was also found that students traditionally deemed suitable "only" for the vocational track (e.g., low achievers and others who have been "left behind") can learn enough mathematics using this enhanced curriculum to outscore their peers on a college placement exam (ACCUPLACER). While the design could not compare the students' scores to national norms, future research should do so. If the NRCCTE model can help students—not just CTE students, but all students (the majority of whom take at least one CTE course in their junior and senior year)—pass college placement exams and not require postsecondary remediation in math, this would save a tremendous amount of investment on the part of students, their families, their colleges, and the general public.

Though the pilot study did not find significant differences between experimental and control groups on the other two tests (TerraNova and WorkKeys), this may be because of lack of refinement of the model and its implementation. It is expected that differences will be detected in the analysis of data from the full-year study that is currently underway. In addition, in the full year study, potential confounding factors such as students' concurrent enrollment in math courses and the number of math courses previously taken have been measured and will be controlled for. This and other revisions to the design are discussed in the following section.

# **Revisions for Full-Year Implementation**

NRCCTE and site researchers met in the summer of 2004 to review the formative evaluation data collected during the spring semester's pilot study. This review led to a number of changes in the procedures planned for the full-year study in the 2004–2005 academic year. These changes affected the NRCCTE seven-element model for math-enhanced lessons, the professional development provided to teachers, data collection procedures, and the number of replication sites. This section describes the specific modifications that were made in each of these areas. A final report of the full-year study will be released at the end of 2005.

# **Changes in the NRCCTE Seven-Element Model**

Figure 5 lists the seven steps of the pedagogic framework used in the pilot study and the changes made in that framework in preparation for the full-year study based on the formative findings of the pilot study. The primary purpose for these changes was to help teachers firmly embed the math into the CTE context. Classroom observations and focus groups revealed that many CTE teachers struggled to make the connections between math and CTE. This frequently resulted in the math-enhanced CTE lessons being taught as separate math lessons. In the design of the full-year study, more emphasis was placed on the CTE content being studied and on the math as an inherent component of that content. Teacher teams were asked to include explicit "bridging" of CTE and math by using the vocabularies of the CTE application *and* of traditional math.

Another change to the full-year study required the teacher teams to develop lessons following a standard template. During the pilot study, teachers were asked to address all seven elements in the model, but were not required to follow a specific format. This led to considerable variability both within and across sites—especially with regard to expanding the enhancement to traditional math examples and including formal assessment of students. Teachers' comments in the surveys


and focus groups showed that the more explicitly the seven elements were developed in the lesson plan, the easier they were to teach by others. Based on their input, a standard two-column template was developed (see Appendix M). In the left-hand column, the teachers write the script for the lesson with specific directions for presenting each element. In the right-hand column, they write teacher notes that include answers to questions posed in the script, detailed steps for solving specific math problems, and other suggestions for teaching the content.

A review process was also established to increase consistency across lesson plans. Three members of the research staff reviewed each lesson to ensure the math was correct, the math was grounded in CTE content, and the plan addressed all seven elements in the model. A rubric was established to guide this review. This rubric was also shared with the teacher teams in their professional development workshops so they could also use it to critique lessons developed by their colleagues (see Appendix N).

#### **Professional Development**

A major finding in the pilot study was the need expressed by CTE teachers for more math support. Such support had been anticipated in the original planning of the study and was the rationale behind requiring CTE teachers to identify a math-teacher partner in their applications. While the math teachers provided support for CTE teachers during the pilot phase, surveys and focus groups revealed that more support was needed. For the full-year study, additional sources of support were planned to respond to this need:

- additional professional development sessions
- math cluster meetings

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- a Web site for each of the SLMPs
- monitoring of the teaching of the math-enhanced lessons

The primary support in the full-year study was provided in three professional development sessions. These were scheduled at each site for the summer of 2004, midway through the fall 2004 semester, and midway through the spring 2005 semester. The summer workshops were conducted for 4 full days, and the two mid-semester workshops for 2 full days each. The CTE-math teacher teams at these sessions worked together to improve the lessons developed for the pilot study and to develop some additional lessons. They also participated in critiquing the lessons, practiced teaching the lessons, and provided feedback to other teacher teams. The practice lessons from these sessions were videotaped and uploaded to the Web sites, enabling teachers to review them nearer to the time of instruction.

*Figure 5.* Pedagogic framework for math-enhanced lessons used in the pilot study and changes made in the framework for the full-year study.

Pilot Study	Full-Year Study
1. Recognize math within your class.	1. Introduce the CTE lesson. —no special emphasis on math; lesson should be seen as a CTE lesson
2. Assess students' math awareness.	<ul> <li>2. Assess students' math awareness as it relates to the CTE lesson.</li> <li>—similar to pilot study, with increased attention to ways to assess all students' awareness</li> </ul>
3. Walk through the "pulled out" math example.	<ul> <li>3. Work through the math example <i>embedded</i> in the CTE lesson.</li> <li><i>—similar to pilot study</i></li> </ul>
4. "Enhance" the math in your lesson.	<ul> <li>4. Work through <i>related</i>, <i>contextual</i> math-in-CTE examples.</li> <li>—increased emphasis on bridging embedded examples and ways in which the underlying concepts are presented in traditional math</li> </ul>
5. Reinforce the enhancement.	5. Work through traditional math examples. —increased emphasis on more traditional math examples, using both CTE and traditional math vocabularies
6. Check for understanding.	6. Students demonstrate their understanding. —similar to pilot study, but with more emphasis on including both CTE and traditional examples
7. Expand the enhancement.	7. Formal assessment. —math concept to be included in formal assessments conducted for the overall CTE unit studied



In the pilot study, there was a good deal of variability in the professional development. To increase consistency across replication sites during the full-year study, a universal agenda template was developed that specified the length of the sessions and the activities to be covered. This was developed at a meeting of all research and site staff, and then used by individual sites to plan their separate schedules. These schedules were reviewed to ensure consistency. The teacher handbooks that were developed for the pilot study also underwent considerable modification and expansion for the full-year study. The added material included detailed lists of expectations of the CTE teachers and their math partners, the lesson template and rubric discussed above, and forms for planning and reporting the teaching of the math-enhanced lessons. Finally, a member of the NRCCTE research staff attended each workshop to serve as a resource to the site staff.

The second source of math support established for the full-year study was labeled "math cluster meetings." Scheduled between each of the professional development sessions, the math cluster meetings brought together small groups of teacher teams to discuss math-specific concerns and problems in teaching the lessons, and to review math for upcoming lessons. The small groups were formed in geographic areas (clusters) within their states, and meetings were held at locations the teachers in each cluster could drive to in no more than an hour. Selected math teachers in each of the clusters served as "math captains" who were responsible for developing the agenda and leading the meetings. Using pre- and postteaching reports of lessons taught (discussed below), site directors provided math captains with a summary of the problems the teachers in each cluster had encountered. These could then be worked through at the cluster meetings.

A third source of support was the development of a Web site for each of the SLMPs. These Web sites provided easy access to many resources. All of the lesson plans and accompanying instructional materials developed by the teachers were posted to these Web sites for access and downloading by the teachers at that site. Videotapes of the practice lessons were available if teachers wished to review how the lessons had been taught by the individuals who wrote them. The Web site also had a component called "Ask the Experts." This was an asynchronous chat room where the teachers could post questions about the lessons or the math covered in them. The sites also had links to other Web sites that made math resources available. To eliminate the possibility that a control-group teacher might come upon these Web sites, each teacher had a log-in ID and password to access a specific SLMP Web site; researchers had access to all Web sites.

The fourth and final support was scheduling and monitoring the teaching of the lessons the teachers had developed. This was essential to increasing the consistency of the experimental intervention across sites. All formative findings identified considerable variability across sites in the teaching of the math enhancements. It was not possible to eliminate all of this variability, so a system was established both to collect data about the implementation and to monitor progress.

The system currently being used in the full-year study consists of a schedule for planning when lessons are to be taught and two reports (one prior to teaching and one after) on each lesson delivered. When the system works as planned, CTE teachers meet with their math partners to review the math concepts to be covered prior to teaching each lesson. Following this meeting, the math partners submit reports to site directors on the topics discussed. After they have taught



the lessons, the CTE instructors submit reports on the conduct of the classes. (Copies of the preand postteaching reports are presented in Appendix O) These reports are summarized by the site directors for math captains to use at the cluster meetings and then forwarded to NRCCTE staff for additional monitoring. If reports are not submitted as scheduled, the site directors contact the teachers to ask for explanations. If the site directors do not forward the reports, NRCCTE staff contacts them. This system of "checks and balances" ensures that lessons are being taught in a timely fashion and that CTE teachers are given the math support they need in a timely fashion. In the 1st semester of the full-year study, not all teachers have been submitting the reports as scheduled, but the follow-up procedure appears to be encouraging more timely submission.

## **Reduction in Sites**

In the pilot study, there were six SLMPs and six replication sites. For the full-year study, there are four sites and five SLMPs; one of the SLMPs (information technology) has only three experimental teachers, and was therefore combined with the geographically closest site for purposes of administrative efficiency. Administrative difficulties encountered with the horticulture replication led to a mutual decision to discontinue its participation as a replication site.

# **Overall Summary**

The 1-semester pilot study yielded results indicating that explicit math enhancement of the CTE curriculum in SLMP courses can improve the math skills of students without impairing their acquisition of occupational skills and knowledge. A significant difference was found for one of the three math posttests, and on 14 of 18 site-specific comparisons, the students in the experimental group scored higher than those in the control group. These results were found despite differences in the math concepts taught in the six replications, variations in the congruence between these concepts and the measures, and different degrees of implementation of the intervention.

Changes made for the conduct of the full-year experiment included revisions in the instructional model, more uniformity built into the professional development workshops across sites (including adoption of a template and rubric for use in writing and revising all lessons), and increased math support, which includes closer monitoring of the delivery of the intervention. These changes are expected to result in a more rigorous test of the hypothesis. As this is written, the full-year study is being conducted. Posttesting will be conducted at the end of the academic year. The report of the full-year intervention will be available at the end of 2005.



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# **APPENDIX A**

#### SAMPLE CURRICULUM MAP

The following table is a list of the math identified as part of an agricultural mechanics curriculum. The math applications are similar to those that you might include in your Spring curriculum. Please use the list as a starting point in your discussions of CTE math enhancement. The items you ultimately choose to enhance do not necessarily have to be on the list, but should be at least at the algebra and geometry levels, if at all possible.

#### Appendix Table A1. Sample Curriculum Map

Agricultural Mechanics Problem- Solving Application	Mathematics Content Standard	PASS Standard	NCTM Standard
Determine sprayer nozzle size, given flow rate and speed	Problem solving involving cross-sectional area, volume, & related rates	Process Standard 1: Problem	Problem-Solving Standard for Grades 9–12
Determine pipe size and water flow rates for a water pump	Problem solving involving cross-sectional area, volume, & related rates	Solving	
Determine amount of paint needed to paint a given surface (calculate surface area, etc.)	Problem solving involving surface area, ratios & proportions		
Determine the concrete reinforcements and spacings needed when building a concrete platform or structure	Problem solving involving cross-sectional area, volume, & related rates		
Determine measurements in feet and inches, as well as metric equivalences (meters and centimeters)	Conversions (English–metric and/or within each system)	Algebra I Standard 2-8a	Measurement Standard for Grades 9–12: Apply
Determine torque wrench conversions (foot pounds, etc.)	Conversions (English–metric and/or within each system)		appropriate techniques,
Determine temperature conversions (Fahrenheit and Celsius)	Conversions (English–metric and/or within each system)		tools, & formulas to determine measurements
Develop different bale-stacking schemes that maintain balanced loads on a trailer bed of a given dimension	Problem solving involving volume & weight	Geometry Standard 2-4	Measurement Standard for Grades 9–12
Determine the time needed to cut a field of a given acreage	Problem solving involving area & related rates		
Determine the volume of a fuel tank	Calculating volume	]	
Determine engine displacement	Calculating distances is three- dimensional space		



Agricultural Mechanics Problem- Solving Application	Mathematics Content Standard	PASS Standard	NCTM Standard	
Calculate the dimensions of a gate, panel, loading ramp, or chute, and the number of board feet required to build it	Calculating surface area & estimating materials	Geometry Standard 4-4	Geometry Standard for Grades 9–12	
Calculate lengths of diagonals using the Pythagorean theorem for designing and building gates, panels, ramps, chutes, etc.	Solving problems using the Pythagorean theorem			
Calculate the bill of materials, accounting for waste, efficiency, etc.	Estimating costs			
Calculate and use scales for 3-D drawing	Calculating & using scales (ratio and proportion)	Geometry Standard 2-2 and 2-5	Geometry Standard for Grades 9–12	
Determine the amounts of sand, aggregate, concrete mix, water, etc., needed to make a given amount of concrete	Solving mixture problems using ratio & proportions			
Calculate the required dimensions of a bunker or tank to hold a given volume of feed or fuel and one of the cylinder's dimensions	Calculating cylinder dimensions given volume & one of the dimensions	Algebra I Standard 1-1 and 6a	Algebra Standard for Grades 9–12	
Design bale feeders with equal sections	Using ratio & proportion to solve problems			
Build a materials list for a given project (examples: lbs of penny nails, number of 2×4s, number of 2×6s, etc.)	Calculating materials using estimation, ratio & proportion, charts, & graphs			
Determine center/midpoint of a board or area when calculating center of gravity, etc.	Calculating center/midpoint of a line or area			
Use appropriate graphs and charts to determine welding rod thickness to voltage (and/or amperage) to metal thickness relationships	Using composite graphs to solve problems	Algebra I Standard 3-1a and 3-1b	Data Analysis & Probability Standard	
Read and interpret values from tap and die charts when drilling on metal	Reading & interpreting graphs			
Read and interpret safety charts to determine exposure limits for a potentially unsafe element (example: excessive noise)	Reading & interpreting graphs			



Agricultural Mechanics Problem- Solving Application	Mathematics Content Standard	PASS Standard	NCTM Standard
Use tables and graphs to determine compression ratios	Reading and interpreting graphs	Algebra Standard 2-8b	Problem Solving Standard
Calculate the amount of compression/pressure to use for a given set of project specs	Solving problems involving ratio and proportions		
Use histograms and scatter plots of safety data in making decisions	Reading and interpreting graphs	Algebra I Standard 2-5b and 3-2	Data Analysis & Probability Standard
Determine flow and distribution rates for a given nozzle	Reading and interpreting graphs		
Graph and interpret time spent and cost of projects	Reading and interpreting graphs		
Chart and interpret water flow and restriction for a given pump	Reading and interpreting graphs		
Plot distribution of seeds from a seed drill, and use to determine equal distribution (uniformity)	Reading and interpreting graphs		
Chart water flow differences through straight or bent pipes and pipes of different sizes; use the charts to determine the best pipe for a given water flow	Reading and interpreting graphs		





# **APPENDIX B**

# METHODOLOGY ADVISORY COMMITTEE

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Note. Practitioner Advisory Committee members are included in the acknowledgements section.





## **APPENDIX C**

#### ANALYSES OF ATTRITION AND EQUIVALENCY OF GROUPS

Field studies inevitably incur some attrition from the sample initially selected for participation. This appendix examines the effects of teacher attrition on the characteristics of the schools that participated in the study. Also examined here: if the random assignment, which was conducted at the teacher level, resulted in experimental and control groups of students with similar characteristics.

#### **Teacher Attrition**

Data were assembled and analyzed to determine if the teachers who withdrew after being assigned to the experimental and control groups differed from those who participated. Limited individual data about the teachers was available from their applications, including the names of the high schools and career centers in which they taught. Using this information, data was assembled on some of these schools from the Common Core of Data compiled by the National Center for Education Statistics, U.S. Department of Education, to compare the characteristics of these schools.

Data was accessed on 87 schools and career centers, all but 12 of which were comprehensive high schools. The Common Core of Data either did not provide or provided incomplete data for most career centers. This is because most students in career centers attend on a half-day or other shared-time basis, and they are counted as part of the enrollments of their sending high schools, not of the centers themselves.

From the total 87 on which data was obtained, 69 were schools and centers in which teachers administered the experimental intervention, and 18 were schools and centers where teachers applied but withdrew before participating. These two sets of institutions were compared in terms of total enrollment, percentage of non-Hispanic European/Anglo enrollment, and percentage eligible for free or reduced-price lunches. The results are shown in Appendix Table C1. For each of these comparisons, there were no significant differences between the schools of the participating teachers and the schools of those who withdrew.

These comparisons yield no information about the teachers, themselves, but they do imply that the characteristics of students of the participating and withdrawing teachers were similar. Separate analyses were done within the specific SLMPs if there were at least three schools with teachers who both participated and withdrew. Four such comparisons were possible, and no significant differences were found. This analysis and the relatively low overall percentage of withdrawal (13.5%) suggest that teacher attrition did not have significant impact on the study's results.

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#### Appendix Table C1.

Comparison of School Enrollment Data for Experimental Teachers Who Participated in the Study and Those Assigned Who Withdrew

Enrollment Data	Participated	Withdrew	t	р
<i>M</i> total enrollment	986.42	1084.676	.49	.31
SD	710.04	767.18		
<i>M</i> % of non-Hispanic				
European/Anglo enrollment	76.38	75.61	.12	.45
SD	22.00	22.99		
<i>M</i> % eligible for free or				
reduced-price lunch	28.50	25.86	.53	.30
SD	19.41	18.23		
Base number for M	69	18		

## **Equivalency of Experimental and Control Groups**

To determine if random assignment of teachers resulted in students with similar characteristics in the experimental and control groups, a number of individual characteristics of students were compared. Two of these—gender and one category of race/ethnicity—were reported in Chapter 3. Appendix Table C2 presented the results for five categories of race/ethnicity. These additional categories do not change the findings reported in Chapter 3: the only significant difference occurred in Site A, which had a high percentage of students of African-American decent in the experimental group and a corresponding lower percentage of non-Hispanic European/Anglo.

Appendix C also reports the analyses of six additional characteristics that preliminary regression analyses found to be associated with outcome measures in at least two of the SLMPs. The characteristics on which the groups were compared were the following:

- number of math courses taken, as self-reported on the prequestionnaire
- Grade Point Average (GPA), as self-reported on the prequestionnaire
- total math anxiety score; the sum of six 5-point self-ratings (minimum score 6, maximum 30), with higher scores indicating lower levels of anxiety
- how far the student plans to go in school, as reported on the prequestionnaire; level was coded on a scale of 1 to 8, and means were calculated on the coded values
- number of other CTE courses taken, as self-reported on the prequestionnaire
- hours the student studies daily for the course in which the math enhancements were taught, as self-reported on the prequestionnaire

The results of these comparisons are shown in Appendix Table C2.



SLMP	Non-H Europea	Iispanic an/Anglo	African- American		African- American Hispanic Asian		sian	Ame Indian	erican /Pacific	Ba Nun	nse nbers	
Site	Х	С	Х	С	Х	С	Х	С	Х	С	Х	С
А	44.4	78.7	46.8	7.1	3.2	3.2	2.4	0.0	3.2	11.0	124	155
В	76.0	73.9	4.4	8.1	10.7	7.0	1.3	1.7	7.6	9.2	317	357
С	61.6	60.6	24.0	27.3	5.1	5.0	2.0	1.2	5.9	6.4	375	421
D	72.8	65.8	3.1	3.7	8.2	13.6	2.8	3.4	13.1	13.6	389	295
Е	62.3	66.7	6.2	6.4	18.1	17.3	5.9	4.4	7.4	5.3	337	342
F	62.6	65.1	3.9	2.6	4.5	4.7	1.1	0.0	27.9	27.6	178	232
Total	65.8	67.4	11.7	10.8	9.2	8.9	3.0	2.0	10.3	10.9	1721	1802

Appendix Table C2. Racial/Ethnic Characteristics of Experimental and Control-Group Participants by SLMP

*Note.* X = experimental group; C = control group. Statistics are based on 3,521 participants who reported their racial/ethnic characteristics. The distributions of these characteristics within SLMPs differ significantly between the experimental and control groups only for Site A ( $\chi^2 = 65.90$ , p < .001).

#### Appendix Table C3.

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Comparisons of Experimental and Control Group Students, by SLMP, on Characteristics Found to Be Significantly Associated with Outcomes in Preliminary Regression Analyses

	Math Co	ourses	G	PA	Math A	Anxiety	Base N	Jumber
SLMP	Tak	en			Score		for M	
Site	Х	С	Х	С	Х	С	Х	С
A M	2.99	2.95	2.89	2.88	18.57	19.00	131-136	158-168
SD	1.08	1.14	.58	.69	4.14	4.14		
B <i>M</i>	2.79	2.73	2.64	2.69	18.01	18.03	216-351	339-396
SD	1.17	1.00	.85	.72	4.48	4.26		
С М	<i>3.01</i> <sup>a</sup>	<i>3.27</i> <sup>ª</sup>	3.05	3.04	17.30	17.56	396-434	433-451
SD	1.07	1.09	.62	.59	4.58	4.27		
D M	2.47	2.32	2.95ª	2.78 ª	17.51	17.42	383-424	280-314
SD	1.41	1.08	.69	.80	4.59	4.62		
EM	3.03	2.91	3.03	3.12	18.61	18.68	305-361	316-359
SD	1.39	1.40	.66	.65	3.91	3.98		
F M	2.63	2.70	3.11	3.09	17.35	17.31	193-205	210-242
SD	1.27	1.11	.68	.60	4.61	4.10		
Total, M	2.81	2.84	2.96	2.94	17.82	17.94	1,624-1,904	1,736-1,924
SD	1.27	1.18	.70	.70	4.44	4.27		

*Note.* X = experimental group; C = control group. Base numbers vary because of missing data. The lower number in all groups is for GPA. The *ns* for math courses and math anxiety differ by a maximum of 5 from the largest *n* reported for each group. <sup>a</sup> The *Ms* shown in italics differ significantly between the experimental and control groups at the .05 level or less.

The mean values for the experimental and control groups on these six variables were compared in each of the six SLMPs and for all SLMPs combined, yielding a total of 42 comparisons. Of these 42, five significant differences (p = .05 or less) were found in individual SLMPs, and one for the combined SLMPs. The means that differed significantly are shown in italics in Appendix Table C3. Four of the six significant differences were found for the variable "number of other CTE courses taken." On this variable, the total experimental and control groups were different, as were three of the SLMPs. Even on this variable, however, the pattern of differences is not consistent. Of the three statistically significant differences, the experimental group is higher in two. Across all six SLMPs, the experimental group is higher in four.

The random assignment did not yield uniform comparability between the experimental and control groups on all variables, but these tests indicate the groups are far more similar than they are different. It is reasonable to assume that random assignment resulted in groups in which measured and unmeasured factors that may have influenced outcomes were for the most part equally distributed.

Appendix Table C3, Continued.

Comparisons of Experimental and Control Group Students, by SLMP, on Characteristics Found to Be Significantly Associated with Outcomes in Preliminary Regression Analyses

	How Far S	Student	Number	of Other	Hours of Daily		Base Number	
SLMP	Plans to Go i	n School <sup>b</sup>	CTE Courses		Study for	or Course	for	M
Site	Х	С	Х	С	Х	С	X	С
A M	4.98	4.90	2.14 <sup>a</sup>	<i>1.43</i> <sup>a</sup>	1.49	1.65	129-135	163-168
SD	1.50	1.35	2.28	1.51	2.40	2.06		
B M	3.79	3.57	<i>1.94</i> <sup>a</sup>	1.25 ª	2.71	2.46	310-344	357-390
SD	1.54	1.39	2.42	1.45	3.25	2.94		
C M	5.49	5.60	.62ª	.95 ª	2.79	2.87	416-433	435-447
SD	1.46	1.46	.99	1.28	2.82	2.67	-	
D M	4.54	4.37	2.99	2.65	1.37	1.66	404-413	293-306
SD	1.76	1.89	2.87	2.53	1.88	2.21		
E M	5.26	5.34	1.85	1.78	1.32	1.21	345-357	345-361
SD	1.54	1.52	1.90	1.74	1.54	1.84		
F M	4.38	4.44	2.15	2.48	1.32	1.74	194-202	232-241
SD	1.68	1.74	2.32	2.02	2.28	2.39		
Total M	4.78	4.75	$1.88^{a}$	1.68 ª	1.93	2.03	1,798-1,880	1,825-1,913
SD	1.70	1.72	2.32	1.87	2.51	2.54		

*Note.* X = experimental group; C = control group. Base numbers vary because of missing data. The lower number in all groups is for GPA. The *ns* for math courses and math anxiety differ by a maximum of 5 from the largest *n* reported for each group. <sup>a</sup> The *Ms* shown in italics differ significantly between the experimental and control group at the .05 level or less <sup>b</sup> Means calculated using the following coded values:

- 1 =Less than a high school diploma
- 2 = Diploma or graduation equivalent (GED)
- 3 = Vocational certificate
- 4 =Associate degree (AA)

- 5 = Bachelor's degree
- 6 = Master's degree
- 7 = Professional degree (MBA, JD)
- 8 = Doctorate



# **APPENDIX D**

#### PREPROJECT TEACHER INTERVIEW QUESTIONS FOR PHONE INTERVIEWS WITH RANDOMLY SELECTED EXPERIMENTAL AND CONTROL CTE TEACHERS

- 1. What has motivated you to participate in the math-in-CTE project? [Request a general overview of the course(s) that is/are being used for the study.]
- 2. In general, how would you describe your approach to teaching? to teaching CTE?
- 3. How would you describe your efforts to teach math in your CTE courses?
  - a. Are there some examples you are willing to share?
  - b. How would you describe your students' perspectives/attitudes about math?
- 4. What do you hope to gain or accomplish by participating in this study?





## **APPENDIX E**

## COMPARISON OF THE VOLUME OF MATH INDICATED IN PREPROJECT ARTIFACTS

	No. of		% whole		% math-		
	teachers who	No. of	curriculum		oriented	%	
	submitted	artifacts	organized	% math-	lessons	mention	
SLMP	artifacts, per	submitted,	around	oriented	within	of math in	% no
Site	site	per site	math	units	units	lessons	math
А	1	1			100		
В	12	15	7		53	33	7
С	29	83	1	6	19	37	33
D	3	6			17	33	50
Е	19	43	12	19	35	21	16
F	23	49		2	51	35	12
TOTAL	87	197	4	7	34	32	22





# **APPENDIX F**

## **POSTTEACHING DEBRIEFINGS**

## **Debriefing Questions**

- 1. In general, how did it go?
- 2. How did your students respond? In your opinion, did students understand the math concepts?
- 3. What elements of the enhancement were particularly effective?
- 4. What would you like to build on or strengthen?
- 5. What elements of the lesson were challenging or difficult to teach?
- 6. Were there some elements of the lesson you did not have an opportunity to teach?
- 7. If so, why were you unable to teach some elements of the lesson? (If the teacher answers lack of time, please identify what caused the time crunch.)
- 8. What would you like to do differently next time?
- 9. What kind of support do you need to prepare for the next enhancement?

SLMP Site	Total no. of debriefs	No. of teachers who submitted debriefs	Average no. of
Site		sublitted debiters	debilers per teacher
A	51	8	6.4
В	138	21	6.6
С	218	25	8.7
D	104	14	7.4
Е	40	17	2.4
F	118	15	7.9
TOTAL	669	100	6.7

Appendix Table F1. Number of Responses by SLMP

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# **APPENDIX G**

## CLASSROOM OBSERVATION INSTRUMENT<sup>8</sup>

Date:\_\_\_\_\_

Number of students in classroom: M\_\_\_\_F\_\_\_

Title/topic of math-enhanced lesson:

**IMPORTANT:** 

- Please attach the lesson plan you were given in advance of the observation. (You should review and code the lesson plan before your observation.)
- Please attach any additional instructional materials you collect. Examples: revised lesson plan, student worksheets, written homework assignments, PowerPoint notes, etc.
- Submit the observation form with attached materials to your site researcher. Sites will send copies to the NRCCTE.

Please make general comments here:

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<sup>&</sup>lt;sup>8</sup> The observation coding that appears in this instrument is derived from Castellano et al., 2003, and Center for Applied Research and Educational Improvement, 2000.

# Math-Enhancement Codes:

# These codes do not presume a step-by-step presentation of the lesson. A teacher may choose to order the lesson as he or she wishes.

- 1. teacher recognizes math with the class ("pulls and points out math", "talks out loud about math"
- 2. teacher assesses students' math awareness
- 3. teacher walks through the "pulled out" example
- 4. teacher explains math concept(s)/principle(s), integrating math language with CTE language (lesson "enhancement")
- 5. teacher reinforces by having students try a similar CTE and math examples
- 6. teacher checks for understanding; students demonstrate understanding
- 7. students create new CTE and math examples

## **Type of Instruction Codes:**

These codes will help us learn more about how the enhanced lesson was delivered. These may be added by the observer sometime after the lesson is completed. More than one code can be used to describe an activity.

- A assessment of student learning
- CD class discussion
- CL cooperative learning activity
- HO hands-on; experiential activity
- HW assigned homework
- IN independent student work
- L lecture
- LA laboratory activity
- LD lecture with discussion
- O other (please describe)
- OC out-of-classroom (field exp., shop, greenhouse, etc.)

- PM teacher problem-modeling
- Q teacher questioning
- R review of assignments/tests/projects SD student-led discussion/activity
- SG small-group discussion/activity
- T use of texts, reading materials
- TD teacher demonstration
- TIS teacher interacting w/individual students
- WW worksheet work/writing
- UT use of computer, calculators, technology



Record your observations in 5-minute intervals. Note: More than one math-enhancement code may be used in each box.

Min.	Math- Enhancement	Script of Lesson (script <u>what</u> was taught)	Method (indicate <u>how</u> the lesson was taught; note context/location of lesson;	Type of Instruct.
	Code	Indicate Start Time:	describe artifacts that cannot be collected)	Code
0–5				
6-10				
11–15				
16–20				
21-25				
26–30				



Min.	Math- Enhancement	Lesson (script <u>what</u> was taught)	Method (indicate <u>how</u> the lesson was taught; note context/location of	Type of
	Code		lesson; describe artifacts that cannot be collected)	Code
31–35				
36–40				
41-45				
46.50				
46–50				
51–55				
56–60				

# Building Academic Skills in Context: Testing the Value of Enhanced Math Learning in CTE



Min.	Math- Enhancement Code	Lesson (script <u>what</u> was taught)	Method (indicate <u>how</u> the lesson was taught; note context/location of lesson; describe artifacts that cannot be collected)	Type of Instruct. Code
61–65				
66–70				
71-75				
76–80				
81-85				
86–90				




## APPENDIX H

## POSTPROJECT TEACHER INTERVIEW AND FOCUS GROUP QUESTIONS

## **Postproject Experimental CTE Teacher Interview and Focus Group Questions**

Oral Consent and Introductions

As you think back over this year, what has it been like to participate in this study?

What was it like to teach math-enhanced lessons? Tell us about it.

With the seven-element model in mind:

What are the strengths of the model?

What specific steps or aspects of the model worked best?

What kinds of barriers did you encounter in planning and teaching the lessons?

What kind of math-related challenges did you encounter?

How did your students respond the lessons? (Ask for stories.)

How would you improve or change the model?

If you could design the professional development for the full-year implementation of the study, what would you be sure to include?

What kinds of support or training do you need to plan and prepare for the full-year implementation?

What was it like to work with a math-teacher partner?

What would you recommend to strengthen the CTE–math teacher partnerships?

Think back on this year. What have you learned or gained from the experience so far that will impact your teaching of math in the future?

Do you have any final comments or recommendations?

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# **Postproject Math Teacher Interview and Focus Group Questions**

Oral Consent and Introductions

Tell us about your experience participating in the pilot study.

What can you tell us that will help us plan for full-year implementation of the study?

From your perspective, what worked? What didn't?

What do we need to do to make it better next year?

If you could design the professional development for the full-year implementation of the study, what would you be sure to include?

If needed:

What do you need to strengthen your role in the project?

What kind support do you think your CTE teacher needs during the full-year implementation?

From a math perspective, what can you tell us about the math-enhancement model (the seven-step approach)?

Strengths? Weaknesses? If needed: What kinds of barriers did your CTE partner encounter in planning for and teaching the lessons?

What specific steps or aspects of the model seemed to work best for your CTE teacher partner(s)?

What would you recommend to improve or change the seven-step model? Specifically, what can you tell us about Step 7, the abstraction (extension)?

What kinds of math-related challenges did you assist your CTE-teacher partner with?

If not already mentioned, ask about the debriefings.

Think back on this year. What have you gained or how have you benefited from being a part of the project?

So you have any final comments or recommendations?

Summary of Notes



# APPENDIX I

## POSTSTUDY CONTROL CTE-TEACHER DEBRIEFING INTERVIEW QUESTIONS

Thank you again for participating as a control teacher in the Math-in-CTE study this past year and for making time for this interview. As you know, we have some exciting news, and that is we are continuing the Math-in-CTE study for another year. [If you are continuing with the full-year implementation of the study, your role will remain the same as last year—to conduct business as usual.]

We have some brief questions for you. Before we start, I want to make sure that you understand that the interview will be recorded and transcribed. Your name will be changed to an ID number and will not be associated with any data from this interview. Transcriptions are kept in a secure area. In any reports we publish, we will not include any information that will make it possible to identify you, your students, or your school.

Do you have any questions before we begin the interview?

How did last year go?

- What kinds of initiatives or changes has your school been involved in this past year?
  - How have those initiatives or changes impacted you or your students?

What kinds of professional development did you participate in this past year?

- Was any of the professional development math-related?
  - In what ways? Can you describe it for us?

Were you asked by your school or district to make any changes to the course used for this study?

- What kinds of changes were requested [for last year and/or the coming year]?
- Are any of the changes in some way related to math?
  - Would you describe those changes for us?

Did you [and/or will you] make any kinds of changes to the course used for the study?

- Did you [will you] change anything related to math?
  - Would you describe those changes for us?

Do you have any comments or questions?

Once again, thank you for your time and your commitment to the study.

[For noncontinuing teachers] We appreciate your contributions to our pilot study in Year 1.

[For continuing teachers only] And, thank you for conducting "business as usual" for one more year. If you haven't already been contacted, your liaison will contact you to schedule the student consent, survey, and testing dates. If you have any questions, please contact: [site coordinator, e-mail, and/or phone]. We will contact you for an interview at the end of next year. Your professional development will be scheduled for the summer of 2005.





# **APPENDIX J**

## FREQUENCY OF MATH CONCEPTS ADDRESSED IN CTE COURSES AS REPORTED BY EXPERIMENTAL AND CONTROL TEACHERS IN THE PRESTUDY SURVEY

Appendix Table J1. Frequency of Math Concepts Appearing in CTE–Teacher Classes

On a scale of 1 to 9, where 1 is not at all and 9 is a great deal, how frequently do you teach math concepts in your CTE classes?

					Site			
Response	Group	А	В	С	D	Е	F	All
	Control	0	0	0	0	0	0	0
No answer	Experimental	0	0	1	0	2	0	3
	Total	0	0	1	0	2	0	3
	Control	1	0	1	0	0	0	2
1	Experimental	0	0	0	0	0	0	0
	Total	1	0	1	0	0	0	2
	Control	0	0	1	0	0	0	1
2	Experimental	0	0	0	0	1	0	1
	Total	0	0	1	0	1	0	2
	Control	7	2	6	2	1	1	19
3	Experimental	2	5	5	0	3	1	16
	Total	9	7	11	2	4	2	35
	Control	1	0	1	0	1	2	5
4	Experimental	0	0	1	1	0	1	3
	Total	1	0	2	1	1	3	8
	Control	0	12	6	8	9	6	41
5	Experimental	2	10	12	10	5	4	43
	Total	2	22	18	18	14	10	84
	Control	0	1	0	4	2	1	8
6	Experimental	0	0	2	3	5	3	13
	Total	0	1	2	7	7	4	21
	Control	3	6	4	3	5	6	27
7	Experimental	3	7	4	7	2	5	28
	Total	6	13	8	10	7	11	55
	Control	0	0	0	0	0	1	1
8	Experimental	0	0	0	0	0	1	1
	Total	0	0	0	0	0	2	2
	Control	0	1	0	0	1	0	2
9	Experimental	0	0	3	0	0	2	5
	Total	0	1	3	0	1	2	7
	Total survey respondents	19	44	47	38	37	34	219

1 = Not at all; 3 = Very little; 5 = Some influence; 7 = Quite a bit; 9 = A great deal.

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Site	Group	Total number of survey-takers	CTE reinforces math skills with real-world applications; emphasis on math	Math understanding is important to and/or strengthens CTE; essential to world of work; emphasis on CTE	An overall benefit to students; good in general	Demonstrates rationale/justification/relevance of the need for learning math; students accept math, whereas they had a knee- jerk emotional aversion to it before	Helps CTE teacher learn more about math; lowers teacher's anxieties	Supports school initiatives or state standards in math	Standardized exams	Other response	No answer
Δ	Control	11	1	4	4	0	0	0	1	1	2
	Experimental	8	1	4	1	0	0	0	0	1	
	Both	19	2	8	5	0	0	0	1	2	3
В	Both	19 22	2	8	5 4	0 3	0 0	0	1 0	$\frac{1}{2}$	1 3 1
В	Both Control Experimental	19 22 22	2 6 3	8 9 10	5 4 4	0 3 4	0 0 0 1	0 0 0	1 0 0	2 0 2	3 1 0
B	Both Control Experimental Both	19 22 22 44	2 6 3 9	8 9 10 19	1 5 4 4 8	0 3 4 7	0 0 1 1	0 0 0 0	1 0 0 0	1 2 0 2 2	1 3 1 0 1
B	Both Control Experimental Both Control	19 22 22 44 19	2 6 3 9 3	8 9 10 19 8	5 4 4 8 8	0 3 4 7 1	0 0 1 1 1	0 0 0 0 1	1 0 0 0 0	$\begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 2 \\ 0 \\ \end{array}$	1 3 1 0 1 2
B	ExperimentalBothControlExperimentalBothControlExperimental	19 22 22 44 19 28	2 6 3 9 3 5	8 9 10 19 8 9	1           5           4           8           8           8           8	$ \begin{array}{c} 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \end{array} $	0 0 1 1 1 0	0 0 0 0 1 1	1 0 0 0 0 0	$ \begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 0 \\ 4 \end{array} $	
B	Experimental         Both         Control         Experimental         Both         Control         Experimental         Both         Control         Experimental	19           22           22           44           19           28           47	2 6 3 9 3 5 8	8 9 10 19 8 9 17	1           5           4           8           8           8           16	0 3 4 7 1 5 6	0 0 1 1 1 0 1	0 0 0 0 1 1 2	1 0 0 0 0 0 0	$ \begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 0 \\ 4 \\ 4 \end{array} $	
B C D	Both         Control         Experimental         Both         Control         Experimental         Both         Control         Experimental         Both         Control         Experimental         Both         Control	19           22           22           44           19           28           47           17	2 6 3 9 3 5 8 11	8 9 10 19 8 9 17 1	1           5           4           8           8           16           4	$ \begin{array}{c} 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ \end{array} $	0 0 1 1 1 0 1 0	0 0 0 1 1 2 0	1 0 0 0 0 0 0 0	$\begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 2 \\ 0 \\ 4 \\ 4 \\ 2 \\ \end{array}$	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       1 \\       3 \\       1 \\       1   \end{array} $
B C D	ExperimentalBothControlExperimentalControlExperimentalBothControlExperimentalBothControlExperimental	19           22           22           44           19           28           47           17           21	2 6 3 9 3 5 8 11 6	8 9 10 19 8 9 17 1 2	1           5           4           8           8           16           4           4	$ \begin{array}{c} 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ \end{array} $	0 0 1 1 0 1 0 1 0 0	0 0 0 1 1 2 0 1	1 0 0 0 0 0 0 0 0 0 0 1	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       0     \end{array} $	1           3           1           0           1           2           1           3           1           2           1           3           1           2
B C D	ExperimentalBothControlExperimentalControlExperimentalBothControlExperimentalBothControlExperimentalBoth	19           22           22           44           19           28           47           17           21           38	2 6 3 9 3 5 8 11 6 17	8 9 10 19 8 9 17 1 2 3	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       8   \end{array} $	$ \begin{array}{c} 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \end{array} $	0 0 1 1 0 1 0 1 0 0 0 0	0 0 0 1 1 2 0 1 1 1	1 0 0 0 0 0 0 0 0 1 1	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       2 \\       2     \end{array} $	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       2 \\       3 \\       3 \\       3     \end{array} $
B C D E	ExperimentalBothControlExperimentalControlExperimentalBothControlExperimentalBothControlExperimentalBothControl	19           22           22           44           19           28           47           17           21           38           19	2 6 3 9 3 5 8 11 6 17 11	8 9 10 19 8 9 17 1 2 3 1	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       4 \\       8 \\       4 \\       4   \end{array} $	$ \begin{array}{c} 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \\ 3 \\ \end{array} $	0 0 1 1 0 1 0 0 0 0 0	0 0 0 1 1 2 0 1 1 1 0	1 0 0 0 0 0 0 0 0 1 1 1 0	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       2 \\       2 \\       2     \end{array} $	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       2 \\       3 \\       1 \\       1 \\       2 \\       3 \\       1 \\       1   \end{array} $
B C D E	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimental	19           22           22           44           19           28           47           17           21           38           19           18	$     \begin{array}{r}       1 \\       2 \\       6 \\       3 \\       9 \\       3 \\       5 \\       8 \\       11 \\       6 \\       17 \\       11 \\       10 \\       \end{array} $	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       4 \\       8 \\       8 \\       4 \\       8 \\       8 \\       4 \\       8 \\       8 \\       4 \\       8 \\       8 \\       8 \\       4 \\       8 \\       8 \\       4 \\       8 \\       8 \\       8 \\       4 \\       8 \\       8 \\       8 \\       4 \\       8 \\       8 \\       8 \\       8 \\       8 \\       4 \\       8 \\    $	$ \begin{array}{c} 0 \\ 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \\ 3 \\ 0 \\ \end{array} $	0 0 1 1 0 1 0 0 0 0 0 0 1	0 0 0 1 1 2 0 1 1 0 0 0	1 0 0 0 0 0 0 0 0 0 1 1 0 0	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       2 \\       2 \\       1 \\       1       $	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       2 \\       3 \\       1 \\       0 \\       0 \\       \end{array} $
B C D E	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBoth	19           22           22           44           19           28           47           17           21           38           19           18           37	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ \end{array} $	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       12 \\       \end{array} $	$ \begin{array}{c} 0 \\ 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \\ 3 \\ 0 \\ 3 \\ 0 \\ 3 \\ \end{array} $	0 0 1 1 1 0 1 0 0 0 0 0 1 1	0 0 0 1 1 2 0 1 1 0 0 0 0	1 0 0 0 0 0 0 0 0 1 1 1 0 0 0	$   \begin{array}{r}     1 \\     2 \\     0 \\     2 \\     2 \\     0 \\     4 \\     4 \\     2 \\     0 \\     2 \\     2 \\     1 \\     3 \\   \end{array} $	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       2 \\       3 \\       1 \\       0 \\       1 \\       1 \\       0 \\       1 \\       1 \\       0 \\       1 \\     $
B C D E F	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControl	19           22           22           44           19           28           47           17           21           38           19           18           37           17	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ 12 \\ \end{array} $	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       12 \\       5 \\       5 \\       5 \\       \hline       1 \\       7 \\     $	$ \begin{array}{c} 0 \\ 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \\ 3 \\ 0 \\ 3 \\ 1 \end{array} $	0 0 1 1 0 1 0 0 0 0 0 1 1 1 0	0 0 0 1 1 2 0 1 1 0 0 0 0 0	1 0 0 0 0 0 0 0 0 1 1 1 0 0 0 0 0	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       2 \\       2 \\       1 \\       3 \\       0 \\       0 \\       2 \\       1 \\       3 \\       0 \\       0 \\       2 \\       1 \\       3 \\       0 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       0 \\       1 \\       3 \\       1 \\       1 \\       3 \\       1 \\       1 \\       1 \\       3 \\       1 \\     $	$     \begin{array}{r}       1 \\       3 \\       1 \\       0 \\       1 \\       2 \\       1 \\       3 \\       1 \\       2 \\       3 \\       1 \\       0 \\       1 \\       1 \\       0 \\       1 \\     $
B C D E F	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimental	19           22           22           44           19           28           47           17           21           38           19           18           37           17           17	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ 12 \\ 5 \\ \end{array} $	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       12 \\       5 \\       2 \\       \end{array} $	$ \begin{array}{c} 0 \\ 0 \\ 3 \\ 4 \\ 7 \\ 1 \\ 5 \\ 6 \\ 4 \\ 6 \\ 10 \\ 3 \\ 0 \\ 3 \\ 1 \\ 2 \\ \end{array} $	0 0 1 1 0 1 0 0 0 0 0 0 1 1 1 0 0 0	0 0 0 1 1 2 0 1 1 0 0 0 0 0 0	1           0	$ \begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 2 \\ 0 \\ 4 \\ 4 \\ 2 \\ 0 \\ 2 \\ 1 \\ 3 \\ 0 \\ 0 \\ 0 \end{array} $	$   \begin{array}{r}     1 \\     3 \\     1 \\     0 \\     1 \\     2 \\     1 \\     3 \\     1 \\     2 \\     3 \\     1 \\     0 \\     1 \\     0 \\     1 \\     0 \\     3 \\   \end{array} $
B C D E F	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBoth	19           22           22           44           19           28           47           17           21           38           19           18           37           17           34	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ 12 \\ 5 \\ 17 \\ 17 \\ 17 \\ 10 \\ 17 \\ 10 \\ 11 \\ 10 \\ 21 \\ 12 \\ 5 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17 \\ 10 \\ 17 \\ 10 \\ 17 \\ 10 \\ 17 \\ 10 \\ 17 \\ 10 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17 \\ 17$	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       12 \\       5 \\       2 \\       7 \\       7     \end{array} $	$ \begin{array}{c} 0\\ 0\\ 3\\ 4\\ 7\\ 1\\ 5\\ 6\\ 4\\ 6\\ 10\\ 3\\ 0\\ 3\\ 1\\ 2\\ 3\\ \end{array} $	0 0 1 1 1 0 1 0 0 0 0 1 1 0 0 0 0 0 0 0	0           0           0           0           1           2           0           1           1           0	1           0	$     \begin{array}{r}       1 \\       2 \\       0 \\       2 \\       2 \\       0 \\       4 \\       4 \\       2 \\       0 \\       2 \\       2 \\       1 \\       3 \\       0 \\     $	$   \begin{array}{r}     1 \\     3 \\     1 \\     0 \\     1 \\     2 \\     1 \\     3 \\     1 \\     2 \\     3 \\     1 \\     0 \\     1 \\     0 \\     3 \\     3 \\     3 \\   \end{array} $
B C D E F All	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControl	$     \begin{array}{r}       3 \\       19 \\       22 \\       22 \\       44 \\       19 \\       28 \\       47 \\       17 \\       21 \\       38 \\       19 \\       18 \\       37 \\       17 \\       17 \\       17 \\       34 \\       105 \\     \end{array} $	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ 12 \\ 5 \\ 17 \\ 44 \\ \end{array} $	$     \begin{array}{r}             8 \\             9 \\           $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       12 \\       5 \\       2 \\       7 \\       29 \\     \end{array} $	$ \begin{array}{c} 0\\ 0\\ 3\\ 4\\ 7\\ 1\\ 5\\ 6\\ 4\\ 6\\ 10\\ 3\\ 0\\ 3\\ 1\\ 2\\ 3\\ 12\\ \end{array} $	0 0 1 1 0 1 0 0 0 0 0 1 1 0 0 0 0 0 1 1 0 0 0 0 1	0       0       0       0       1       2       0       1       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       0       1	1           0           1	$ \begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 2 \\ 0 \\ 4 \\ 4 \\ 2 \\ 0 \\ 2 \\ 1 \\ 3 \\ 0 \\ 0 \\ 5 \\ \end{array} $	$   \begin{array}{r}     1 \\     3 \\     1 \\     0 \\     1 \\     2 \\     1 \\     3 \\     1 \\     2 \\     3 \\     1 \\     2 \\     3 \\     1 \\     0 \\     1 \\     0 \\     3 \\     3 \\     7 \\   \end{array} $
B C D E F All	ExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimentalBothControlExperimental	$     \begin{array}{r}       3 \\       19 \\       22 \\       22 \\       44 \\       19 \\       28 \\       47 \\       17 \\       21 \\       38 \\       19 \\       18 \\       37 \\       17 \\       17 \\       17 \\       34 \\       105 \\       114 \\     \end{array} $	$ \begin{array}{c} 1 \\ 2 \\ 6 \\ 3 \\ 9 \\ 3 \\ 5 \\ 8 \\ 11 \\ 6 \\ 17 \\ 11 \\ 10 \\ 21 \\ 12 \\ 5 \\ 17 \\ 44 \\ 30 \\ \end{array} $	$     \begin{array}{r}       8 \\       9 \\       10 \\       19 \\       8 \\       9 \\       17 \\       1 \\       2 \\       3 \\       1 \\       5 \\       6 \\       1 \\       5 \\       6 \\       24 \\       35 \\       \end{array} $	$     \begin{array}{r}       1 \\       5 \\       4 \\       4 \\       8 \\       8 \\       8 \\       16 \\       4 \\       4 \\       8 \\       4 \\       8 \\       12 \\       5 \\       2 \\       7 \\       29 \\       27 \\     \end{array} $	$ \begin{array}{c} 0\\ 0\\ 3\\ 4\\ 7\\ 1\\ 5\\ 6\\ 4\\ 6\\ 10\\ 3\\ 0\\ 3\\ 1\\ 2\\ 3\\ 12\\ 17\\ \end{array} $	$ \begin{array}{c} 0 \\ 0 \\ 0 \\ 1 \\ 1 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 1 \\ 0 \\ 0 \\ 0 \\ 1 \\ 2 \\ \end{array} $	$ \begin{array}{c} 0 \\ 0 \\ 0 \\ 0 \\ 1 \\ 1 \\ 2 \\ 0 \\ 1 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 1 \\ 2 \\ 0 \\ 0 \\ 0 \\ 1 \\ 2 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0 \\ 0$	1           0           1           1	$ \begin{array}{c} 1 \\ 2 \\ 0 \\ 2 \\ 2 \\ 0 \\ 4 \\ 4 \\ 2 \\ 0 \\ 2 \\ 1 \\ 3 \\ 0 \\ 0 \\ 5 \\ 8 \\ \end{array} $	$ \begin{array}{c} 1 \\ 3 \\ 1 \\ 0 \\ 1 \\ 2 \\ 1 \\ 3 \\ 1 \\ 2 \\ 3 \\ 1 \\ 0 \\ 1 \\ 0 \\ 3 \\ 3 \\ 7 \\ 7 \\ 7 \\ 7 \\ \end{array} $

#### Appendix Table J2. *CTE–Teacher Perceptions of the Value of Math-Enhanced Lessons*

Building Academic Skills in Context: Testing the Value of Enhanced Math Learning in CTE

Site	Total number of survey-takers	Improve own general math understandings and skills	Learn more about specific math functions and skills (angles, ratios, formulas, or any other specific math concepts)	Learn new instructional strategies/methods related to teaching math; learn how to approach students with math	Learn how to identify the math or math concept already in the CTE curricula	Learn how to incorporate/increase math in existing CTE curricula; how to add and integrate math into the curricula	How to help students learn more and/or decrease their anxieties	Other response	No answer
А	8	1	0	6	0	0	1	0	0
В	22	5	3	11	0	6	3	3	0
С	28	0	1	17	1	5	4	2	3
D	21	4	1	13	0	4	0	4	1
E	18	0	0	11	2	6	0	1	2
F	17	2	1	5	0	4	0	3	4
All	114	12	6	63	3	25	8	13	10

Building Academic Skills in Context: Testing the Value of Enhanced Math Learning in CTE

## Appendix Table J3. Goals That CTE Teachers Expressed for their Partnerships with Math Teachers





## APPENDIX K

### FINDINGS FROM POSTPROJECT CTE-TEACHER SURVEY PERTAINING TO PROFESSIONAL DEVELOPMENT

Appendix Table K1.

Experimental-Group CTE–Teacher Responses Regarding the Extent to Which They Felt Professional Development Prepared Them to Implement the Math-Enhancement Model

		Sites												
		А	В		С		D		E		F		All	
Responses	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%	No.	%
Not at all	0	0.0	1	4.5	0	0.0	1	5.6	0	0.0	0	0.0	2	1.8
To a small extent	2	28.6	2	9.1	2	7.7	2	11.1	5	27.8	0	0.0	13	11.9
To some extent	3	42.9	9	40.9	19	73.1	8	44.4	11	61.1	13	72.2	63	57.8
To a great extent	2	28.6	10	45.5	5	19.2	7	38.9	2	11.1	5	27.8	31	28.4%

## Typical Teacher Responses on Postproject CTE–Teacher Survey Regarding Improvement of Professional Development

- need time to share and/or practice lessons and teaching strategies with others and/or improve by practice
- need to improve existing lessons and support them with more materials/resources
- need a better fit to curriculum (math in CTE) and/or improvements in lesson sequence
- need math instruction for teachers and ideas for presenting math
- professional development organization and structure
- other responses





## **APPENDIX L**

### VARIATION IN IMPLEMENTATION ACROSS REPLICATION SITES REGARDING MATH CONCEPTS ADDRESSED BY CTE MATH LESSONS

		Number of Corresponding CTE Math Lessons						
			Addr	essing the	Math Co	ncept		
	Math Concept	F	В	E	C	D	Α	
Numb	ber & Number Relations	1	5	10	4	5	4	
	compare, order							
	equivalent forms		1	3	2	1		
	percentages	1	2	10	4	3	2	
	exponents, scientific notation		2	1		2	4	
	number line							
Comp	utation & Numerical Estimation	7	8	9	4	4	7	
	computation	6	1	7		3	2	
	computation in context	7	8	9	4	4	7	
Opera	tion Concepts	0	2	0	0	0	0	
- P	permutations, combinations			-		-		
	operation properties		2					
			_					
Measu	urement	13	7	5	4	4	2	
	estimate			1	2	1	2	
	rate	2	4	5	2	1	1	
	scale drawing, map, model	3	1			1	1	
	convert measurement units	9	4		2	2		
	indirect measurement							
	ruler use	3	1		2	2	1	
~		_		<u> </u>				
Geom	etry & Spatial Sense	5	0	0	l	1	0	
	Pythagorean theorem	2						
	transformations					1		
	apply geometric properties				l			
	geometric constructions	3			1			
Data	Analysis Statistics & Probability	4	1	22	6	4	4	
Data	interpret data display	4	1	17	5	4	3	
	complete/construct data display	3	1	18	6	4	4	
	make inferences from data	1		10	5	1	3	
	evaluate conclusions drawn from data	2		8	1	1	3	
	statistics	<i>2</i>		11	1	2	3	
	probability			11	1	2	5	
	use data to solve problems	3		14	5	2	4	
	compare data	1		2	5	1	3	
	describe evaluate data	1		8		1	3	
	deserroe, evaluate data	1		0		1	5	



Building	g Academic	Skills in	Context:	Testing the	Value of	Enhanced	Math L	earning in	n CTE
				0				0	

Patterns, Functions, & Algebra	3	5	15	4	4	5
function	3		14	2	1	5
equation	3	2	8	2	3	3
inequality		2		3		
graph quadratic equation			2			
model problem situation			3	1	1	
use algebra to solve problems	1	2	6		4	3
Problem Solving & Reasoning	3	0	1	1	0	2
develop, explain strategy	3					
solve non-routine problem				1		2
proportional reasoning						
evaluate conjectures			1			
Communication	1	0	0	2	1	1
model math situations		-		2	1	1
make conjectures	1			1		
evaluate ideas						
explain thinking				1		
explain solution process	1			1		
Additional Math Concents	11	2	0	2	2	0
Additional Math Concepts	11	3	0	3	3	0
calculate perimeter/area/volume of a	7	2		2	2	
alculate angles (trigonometry)	/	<u> </u>		2	<u>∠</u> 1	
calculate angles (trigonometry)	4	1			1	
protractor)	1	1		1		



#### **APPENDIX M**

#### MATH-IN-CTE LESSON PLAN TEMPLATE

Lesson Title:				Lesson No.:
Author(s):		Phone Number(s):	E-Mail Address(es):	
Lesson Objective:				
Supplies Needed:				
T	HE SEVEN ELEMEN	ITS	TEACHER NO (and answer	DTES key)
1. Introduce the	he CTE lesson.			
2. Assess stud the CTE les	dents' math awareness sson.	s as it relates to		
3. Work through the CTE less	ugh the math exampl sson.	e embedded in		
4. Work throu examples.	ugh related, contextud	al math-in-CTE		
5. Work throu	ngh <i>traditional math</i> e	xamples.		
6. Students de	emonstrate their under	standing.		
7. Formal asso	essment.			

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#### **APPENDIX N**

#### LESSON PLAN RUBRIC

Lesson Title:	Lesson No.:

Author(s):

Please check the appropriate boxes in the rubric below. Use comment box to make suggestions/ recommendations.

ELEMENTS COMPLETE		NEEDS IMPROVEMENT	COMMENTS
1. Introduce the CTE lesson.	<ul> <li>Specific objectives of CTE lesson are explicit.</li> </ul>	<ul> <li>Lesson objectives are unclear or not evident.</li> </ul>	
	<ul> <li>Detailed script is provided for introducing lesson to students as a CTE lesson.</li> <li>The pulled-out math concept embedded in the CTE lesson is clearly identified.</li> <li>Script is provided to point out the math in the CTE lesson.</li> </ul>	<ul> <li>Little or no script is provided for introducing lesson to students.</li> <li>Math concept embedded in the CTE lesson is not pulled-out or made clear.</li> <li>Script is not provided to point out the math in the CTE lesson.</li> </ul>	
2. Assess students' math awareness as it relates to the CTE lesson.	<ul> <li>Lesson contains learning activities and/or well-developed questions that assess <i>all</i> students' awareness of the embedded math concept.</li> <li>Math vocabulary and supporting instructional aids are provided to begin bridging of math to CTE.</li> </ul>	<ul> <li>Script has short list of phrases; no learning activities or questions that support assessment of all students' awareness of the embedded math concept.</li> <li>Math vocabulary and/or instructional aids are not provided.</li> </ul>	
3. Work through the math example <i>embedded</i> in the CTE lesson.	<ul> <li>Script provides specific steps/processes for working through the embedded math example.</li> <li>CTE and math vocabularies are explicitly bridged in the script, supported with instructional strategies and aids.</li> </ul>	<ul> <li>Steps/processes for working through the embedded math example are incomplete or missing.</li> <li>Little bridging of CTE and math vocabularies is scripted; few or no strategies and aids are provided to relate the CTE to math.</li> </ul>	

4.	Work through the <i>related</i> , <i>contextual</i> examples.	_	Lesson provides a work- through of similar examples, using the same embedded math concept in examples from the same occupational area. Example problems are at	_	Few or no additional examples of the embedded concept are provided. Examples do not reflect varying levels of difficulty. Little or no bridging of CTE and math vocabularies is	
			difficulty, from basic to advanced.		evident in the script, or supported with instructional strategies and/or aids.	
		_	Script continues to bridge the CTE and math vocabularies, supported with instructional strategies and/or aids.			
5.	Work through <i>traditional</i> <i>math</i> examples.	_	A variety of examples are scripted to illustrate the math concept as it is presented in traditional math tests.	_	Few or no math problems illustrate the math concept as it is presented in standardized tests.	
		_	Examples move from	-	Examples do not reflect varying levels of difficulty.	
		_	Script continues to bridge the CTE and math vocabularies, supported with instructional strategies and/or aids.	_	Little or no bridging of CTE and math vocabularies is evident in the script, or supported with instructional strategies and/or aids.	
6.	Students demonstrate understanding.	_	Lesson provides learning activities, projects, etc., that give students opportunities to demonstrate what they	_	No learning activities, projects, etc., provide students with opportunities to demonstrate what they have learned.	
		_	have learned. Lesson ties math examples back to the CTE content; lesson ends on the CTE topic.	_	Lesson fails to tie the math back to CTE or end on the CTE topic.	
7.	Formal assessment.	_	Lesson provides questions/problems that will be included in formal assessments (tests, projects, etc.) in the CTE unit/course.	_	Example questions/problems are not provided for use in formal assessments in the CTE unit/course.	



# **APPENDIX O**

# **TEACHING REPORT FORMS**

### Math Teacher Preteaching Report Form

Submit as an e-mail attachment or by fax to your Site Director within 1 week following each preteaching review of a math-enhanced CTE lesson with your CTE instructor.

Your ID #:	CTE teacher's ID #:	Date of revie	w:
Title of lesson reviewed:			Lesson #:

Answer the following questions by putting an X in the box on the scale following each question that best reflects your opinion:

- 1. In your judgment, how well are the math concepts integrated into the occupational content of this lesson?
- 2. How adequate is the amount/depth of instruction in this lesson to teach students the math concepts?
- 3. How would you rate the CTE instructor's "comfort" with I teaching the math in this lesson?
- 4. How much assistance do you think you gave the CTE instructor?

Not at all				Completely		
Not at all				Completely		
Low				High		
None				A lot		

- 5. Are all seven elements of the math-enhancement model clearly presented in the lesson? Yes\_\_\_No\_\_\_ If no, what elements are weak or missing?
- 6. What part(s) of the math in this lesson did the CTE instructor need the most assistance with?
- 7. Do you have any suggestions for improving the teaching of the math concepts in this lesson?

National Research Center for Career and Technical Education

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# **CTE Teacher Postteaching Report Form**

Submit as an e-mail attachment or by fax to your Site Director within 1 week following each teaching of a math-enhanced CTE lesson.

Your ID #:	Math teacher's ID #:	Date(s) lesson	taught:	
Title of lesson taught:		Lesson #:		
Total class time, in minutes,	, spent on this lesson:	Total number	Total number of classes in which the	
		lesson was tau	lesson was taught:	

Answer the following questions by putting an X in the box on the scale following each question that best reflects your opinion:

- 1. In your judgment, how well were the math concepts integrated into the occupational content of this lesson?
- 2. How adequate is the amount/depth of instruction in this lesson to teach students the math concepts?
- 3. How would you rate your "comfort" with teaching the math in this lesson?
- 4. How much assistance did you receive from your math partner prior to teaching this lesson?
- 5. To what degree do you think your students learned the math in this lesson?
- 6. Overall, how successful was the lesson, in both CTE and math components?
- 7. Were you able to complete the lesson as planned? Yes\_\_\_No\_\_\_\_

a. If no, what prevented you from completing it?

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8. Were you able to teach all seven elements of the math-enhancement model?

Yes\_\_\_No\_\_\_ If no, what elements were not included?

9. Do you have any suggestions for improving the teaching of the CTE content or the math concepts in this lesson?





